

8 April 2026

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED
(NZX: NTL)
FOR IMMEDIATE RELEASE**

NTL RIGHTS ISSUE SHORTFALL ALLOTMENT

NTL is pleased to advise that it has today made the following allotment of shares after the conclusion of its recent rights issue.

	Shares
Shares on Issue prior to allotment	791,606,719
Shares allotted under the Shortfall of the Rights Offer 8 April 2026	1,740,063
Shares on issue after the above allotment 8 April 2026	793,346,782

The placement of shortfall from the Rights Offer raised NZ\$27,842. This brings the total raised under the Rights Offer to NZ\$1,304,095.

As previously advised to the market the funds raised under the offer will allow the Board to progress some key phases of the Strategic Plan and the Board will now determine the best way to progress the plan, noting that the Company would need approximately 7.6m to deliver the strategic plan in its entirety.

Geological modelling of the Crown and Welcome Lodes at the Talisman Gold Mine is now underway, along with preparations to scope a programme of targeted underground drilling work.

We look forward to further engaging with investors at the NZX Resources and Exploration Investor Day to be held at the NZ Convention Centre in Auckland on 24 April 2026. This forum provides an opportunity for NTL to outline its strategic direction and engage with investors in person.

If you have any queries regarding any of the above, please contact: Jane Bell jane@newtalisman.co.nz or phone +64 21 764 224.

Yours sincerely,



Samantha Sharif
Chair
New Talisman Gold Mines Limited