



QUOTATION NOTICE: NZX DEBT MARKET NEW ZEALAND GOVERNMENT FUNDING AGENCY LIMITED ("LGF190") BONDS

Company:	New Zealand Local Government Funding Agency Limited ("LGF")
Security Code:	LGF190
ISIN:	NZLGFDT022C3
Details of Issue:	NZ\$850 million of unsecured, unsubordinated, fixed rate sustainable financing bonds ("Sustainable Financing Bonds"). NZ\$150 million of Sustainable Financing Bonds are reserved for subscription by LGF.
Offer Opening Date:	Tuesday, 31 March 2026
Offer Closing Date:	Wednesday, 1 April 2026
Maturity Date:	Monday, 15 May 2034
Interest Rate:	4.75% per annum
Interest Payment Dates:	15 May and 15 November in each year up to, and including, the Maturity Date
Date of First Interest Payment:	Friday, 15 May 2026
First Interest Paid To:	Holder on Record Date
Record Date:	The close of business on the 10th calendar day before an Interest Payment Date. If that date is not a business day, the immediately preceding business day (as business day is defined in the Master Trust Deed).
Minimum Application Amount:	NZ\$10,000 and in multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$10,000
Minimum Transferable Amount:	Partial transfers permitted, provided that following transfer the transferor or the transferee hold bonds with an aggregate holding of not less than \$10,000 or in multiples of \$1,000 thereafter
Face Value:	NZ\$1.00 per Bond
Joint Lead Managers:	ANZ Bank New Zealand Limited (Joint Lead Manager); Bank of New Zealand (Joint Lead Manager); Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch) (Joint Lead Manager); and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (Joint Lead Manager).



Trust Deed Dated: Master Trust Deed dated 7 December 2011 (as amended from time to time) ("Master Trust Deed") and Supplemental Trust Deed dated 6 April 2023 (as amended from time to time)

Registrar: Computershare Investor Services Limited

Settlement Status: NZCDC Settlement System

Issue Date: Wednesday, 8 April 2026

Expected Commencement of Trading on the NZX Debt Market: Thursday, 9 April 2026

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written over a light blue circular stamp.

Mark Peterson
Chief Executive Officer
NZX Limited

2 April 2026