



QUOTATION NOTICE: NZX DEBT MARKET PROPERTY FOR INDUSTRY LIMITED (“PFI040”) BONDS

Company:	Property for Industry Limited (“PFI”)
Security Code:	PFI040
ISIN:	NZPFIDT040C9
Details of Issue:	NZ\$200,000,000 senior secured fixed rate bonds
Offer Opening Date:	Monday, 30 March 2026
Offer Closing Date:	Wednesday, 1 April 2026
Maturity Date:	Wednesday, 13 October 2032
Interest Rate:	5.35% per annum
Interest Payment Dates:	13 January, 13 April, 13 July and 13 October of each year up to and including the Maturity Date
Date of First Interest Payment:	Monday, 13 July 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	NZ\$5,000 and multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per Bond
Supervisor:	Public Trust
Joint Lead Managers:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) as Arranger and Joint Lead Manager Bank of New Zealand, Craigs Investment Partners Limited, Forsyth Barr Limited and Westpac as Joint Lead Managers
Trust Deed Dated:	Supplemental Trust Deed dated Monday, 30 March 2026



Registrar: Computershare Investor Services Limited

Settlement Status: NZCDC Settlement System

Issue Date: Monday, 13 April 2026

Expected Commencement of Trading on the NZX Debt Market: Tuesday, 14 April 2026

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

Mark Peterson
Chief Executive Officer
NZX Limited

1 April 2026