

# PROPERTY FOR INDUSTRY LIMITED BOND OFFER – INTEREST RATE SET

Property for Industry Limited has set the Interest Rate for its \$200,000,000 offer of 6.5 year senior secured fixed rate bonds (**Bonds**).

The Interest Rate for the Bonds has been set at 5.35% per annum. This reflects an Issue Margin of 1.30% per annum over the underlying Base Rate.

The Bonds will be issued on 13 April 2026 and will mature on 13 October 2032. The Bonds are expected to be quoted on the NZX Debt Market on 14 April 2026 under the ticker code PFI040.

A copy of the final terms sheet for the Bonds will be provided to NZX shortly and will also be available at [www.pfibondoffer.co.nz](http://www.pfibondoffer.co.nz).

For further details investors can contact one of the Joint Lead Managers (details below) or their usual financial adviser.

## Arranger and Joint Lead Manager



0800 772 142

## Joint Lead Managers



09 924 9602



0800 272 442



0800 367 227

END

## ABOUT PFI

PFI is an NZX listed industrial property specialist, owning over 90 quality properties worth more than \$2 billion. Our well diversified portfolio is focused on strategic locations that drive value and growth for the industrial sector, for our tenants, and for our investors. Since listing on the NZX in 1994, we've built a strong track record of delivering consistent returns. We invest for the long-term, combining our capital and specialist industry capability to deliver the successful outcomes all our stakeholders need.

## CONTACT

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