

PROPERTY FOR INDUSTRY LIMITED BOND OFFER – BOOKS CLOSED

Following a successful bookbuild process for its offer of 6.5 year senior secured fixed rate bonds (**Bonds**), Property for Industry Limited has confirmed that the offer has closed and \$200,000,000 of Bonds have been allocated to participants (or their clients) involved in the bookbuild process. There was no public pool for the offer.

The Issue Margin for the Bonds has been set at 1.30% per annum and the Interest Rate will be announced later today along with the release of the final terms sheet.

For further details investors can contact one of the Joint Lead Managers (details below) or their usual financial adviser.

Arranger and Joint Lead Manager



0800 772 142

Joint Lead Managers



09 924 9602



0800 272 442



0800 367 227

END

ABOUT PFI

PFI is an NZX listed industrial property specialist, owning over 90 quality properties worth more than \$2 billion. Our well diversified portfolio is focused on strategic locations that drive value and growth for the industrial sector, for our tenants, and for our investors. Since listing on the NZX in 1994, we've built a strong track record of delivering consistent returns. We invest for the long-term, combining our capital and specialist industry capability to deliver the successful outcomes all our stakeholders need.

propertyforindustry.co.nz

CONTACT

SIMON WOODHAMS
Chief Executive Officer
—
+64 21 749 770
woodhams@pfi.co.nz

CRAIG PEIRCE
Chief Finance and
Operating Officer
—
+64 21 248 6301
peirce@pfi.co.nz

**Property for Industry
Limited**
—
Level 4, Hayman
Kronfeld Building,
15 Galway Street,
Auckland 1010
—
PO Box 1147,
Shortland Street,
Auckland 1140