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A world class, high grade critical minerals deposit

1 April 2026

Expiry of Unlisted Options

Taiko Critical Minerals Limited (NZX: TCM) (**Company**) advises that the following unlisted options were not exercised and have now expired:

Number: 173,590,010
Exercise Price: A\$0.30
Expiry Date: 31 March 2026

The Company's capital structure after expiry of these unlisted options is as follows:

Class of Security	Number on issue
Fully paid ordinary shares – TCM: NZX	408,596,490
Unlisted options with exercise price of \$0.15 and expiry date of 31 December 2028	7,000,000

There are also performance rights that have been earned though the shares have not yet been issued. The number of shares to be issued in respect of these performance rights is 10,276,743.

The Board has approved this NZX announcement.

For further information, please contact:

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