



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA



Capital Change Notice

Updated as at February 2025

Section 1: Issuer information	
Name of issuer	PaySauce Limited
NZX ticker code	PYS
Class of financial product	Ordinary Shares (unpaid and only quoted upon being paid up)
ISIN (If unknown, check on NZX website)	NZMADE0001S4
Currency	NZD
Section 2: Capital change details	
Number issued/ acquired / redeemed	1,250,000 unpaid ordinary shares (Shares)
Nominal value (if any)	N/A
Issue/ acquisition / redemption price per security	\$0.2580 being the Average Market Price immediately preceding the date of issue.
Nature of the payment (for example, cash or other consideration)	Cash payments to be paid when calls on the unpaid shares occur.
Amount paid up (if not in full)	Nil
Percentage of total class of Financial Products issued/ acquired / redeemed / (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	0.761%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/ acquisition / redemption and specific authority for issue/ acquisition / redemption / (the reason for change must be identified here)	As partial consideration for services being provided to PYS and authorised by resolution of PYS board of directors dated on or about the date of this notice.
Total number of Financial Products of the Class after the issue/ acquisition / redemption /Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/ acquisition / redemption .	Fully paid ordinary shares on issue in PYS: 164,245,994 Unpaid ordinary shares in PYS: 2,171,942
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition , or redemption , including a reference to the rule	NZX Listing Rule 4.6.1

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

pursuant to which the issue, acquisition, or redemption is made	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	<p>The Shares will be paid up in three tranches over three years, as follows:</p> <ul style="list-style-type: none"> ● in respect of 416,666 Shares, no earlier than 1 July 2026; ● in respect of 416,666 Shares, no earlier than 1 July 2027; and ● in respect of 416,668 Shares, no earlier than 1 July 2028. <p>Once fully paid, the Shares will rank equally with all other ordinary shares on issue in PYS.</p>
Date of issue/acquisition/redemption ²	31/03/2026
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jaime Monaghan
Contact person for this announcement	Jaime Monaghan
Contact phone number	+64 22 5246366
Contact email address	jaime@paysauce.com
Date of release through MAP	31/03/2026

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).