

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 30 March 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19967	29,976,268	-
APA	Smart Asia Pacific ETF	3.30303	33,565,726	80,000
ASD	Smart Australian Dividend ETF	2.22347	23,554,541	-
ASF	Smart Australian Financials ETF	12.64637	5,090,468	-
ASP	Smart Australian Property ETF	1.45031	15,547,531	(11,000,000)
ASR	Smart Australian Resources ETF	8.59340	13,282,633	-
AUE	Smart Australian ESG ETF	3.41421	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.02415	82,012,708	700,000
BOT	Smart Automation and Robotics ETF	5.82995	11,190,891	-
BTC	Smart Bitcoin ETF	2.49256	14,085,123	-
DIV	Smart NZ Dividend ETF	1.23249	78,282,211	-
EMF	Smart Emerging Markets ETF	1.81723	127,429,155	145,000
EMG	Smart Emerging Markets ESG ETF	3.35884	7,732,676	45,000
ESG	Smart Global ESG ETF	4.34053	71,815,216	25,000
EUF	Smart Europe ETF	2.75850	54,421,036	90,000
EUG	Smart Europe ESG ETF	4.27315	5,507,921	-
FNZ	Smart NZ Top 50 ETF	2.98793	190,040,182	100,000
GBF	Smart Global Bond ETF	3.06758	45,944,618	(125,000)
GGB	Smart Global Government Bond ETF	2.49172	1,204,554	-
GLD	Smart Gold ETF	4.18639	15,069,286	125,000
GPR	Smart Global Property ETF	2.66158	1,376,307	25,000
INF	Smart Global Infrastructure ETF	3.17438	1,762,059	25,000
JPN	Smart Japan ESG ETF	3.22182	5,304,840	-
LIV	Smart Healthcare Innovation ETF	3.27780	6,929,680	-
MDZ	Smart NZ Mid Cap ETF	5.69839	23,140,674	-
MZY	Smart Australian Mid Cap ETF	11.94476	24,107,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.18247	6,716,727	-
NPF	Smart NZ Property ETF	1.03729	74,636,748	(15,500,000)
NZB	Smart NZ Bond ETF	3.00912	19,394,077	(20,000)
NZC	Smart NZ Cash ETF	3.00182	12,273,712	200,000
NZG	Smart S&P/NZX 50 ETF	2.46330	79,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.37612	2,481,742	-
OZY	Smart Australian Top 20 ETF	5.90306	35,331,267	-
TNZ	Smart NZ Top 10 ETF	1.91400	53,131,573	(250,000)
TWF	Smart Total World ETF	4.54940	60,159,208	105,000
TWH	Smart Total World (NZD Hedged) ETF	4.22971	129,949,889	130,000
USA	Smart US ESG ETF	5.11657	7,506,766	25,000
USF	Smart US 500 ETF	19.36790	49,426,994	-
USG	Smart US Large Growth ETF	13.43230	37,093,866	(30,000)
USH	Smart US 500 (NZD Hedged) ETF	3.49711	65,215,000	15,000
USM	Smart US Mid Cap ETF	9.34266	5,297,745	(15,000)
USS	Smart US Small Cap ETF	8.43768	5,233,711	(15,000)
UST	Smart US Technology (NZD Hedged) ETF	2.70437	11,434,091	40,000
USV	Smart US Large Value ETF	6.54652	8,328,176	(55,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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