

The Warehouse Group Limited
Supplementary Information

Quarterly Sales	
Reporting Period	26 weeks to 1 February 2026
Previous Reporting Period (2025)	26 weeks to 26 January 2025

Quarterly Retail Sales information:

First quarter sales (4 August 2025 to 2 November 2025)	Sales 2026 (\$ Million)	Sales 2025 (\$ Million)	Change in sales vs 2025	Change in same store sales ^{2,3}
The Warehouse	389.0	386.3	+ 0.7 %	+ 0.7 %
Warehouse Stationery	52.2	50.9	+ 2.6 %	+ 1.4 %
Noel Leeming	230.7	229.1	+ 0.7 %	- 1.6 %
Total Group ¹	674.1	668.0	+ 0.9 %	+ 0.1 %

Second quarter sales (3 November 2025 to 1 February 2026)	Sales 2026 (\$ Million)	Sales 2025 (\$ Million)	Change in sales vs 2025	Change in same store sales ^{2,3}
The Warehouse	560.5	558.4	+ 0.4 %	+ 1.6 %
Warehouse Stationery	63.9	58.9	+ 8.5 %	+ 2.1 %
Noel Leeming	311.5	319.8	- 2.6 %	- 1.0 %
Total Group ¹	938.0	939.2	- 0.1 %	+ 0.8 %

Year to date sales (4 August 2025 to 1 February 2026)	Sales 2026 (\$ Million)	Sales 2025 (\$ Million)	Change in sales vs 2025	Change in same store sales ^{2,3}
The Warehouse	949.5	944.7	+ 0.5 %	+ 1.2 %
Warehouse Stationery	116.1	109.8	+ 5.7 %	+ 1.8 %
Noel Leeming	542.2	548.9	- 1.2 %	- 1.3 %
Total Group ¹	1,612.1	1,607.2	+ 0.3 %	+ 0.5 %

Store Numbers	The Warehouse		Noel Leeming		Warehouse Stationery	
	2026	2025	2026	2025	2026	2025
Start Quarter 2	84	86	66	66	67	66
End Quarter 2	84	85	66	66	67	66

Store footprint (Square Metres)	The Warehouse		Noel Leeming		Warehouse Stationery	
	2026	2025	2026	2025	2026	2025
Start Quarter 2	454,868	467,594	79,899	80,233	52,588	51,524
End Quarter 2	454,868	460,229	79,899	80,233	52,588	51,524

Store changes during the quarter	New store	Replacement store	Store closure	Extension/ reduction
The Warehouse	-	-	-	-
Warehouse Stationery	-	-	-	-
Noel Leeming	-	-	-	-

Note:

- 1) Total Group sales includes ChocolateWorks, eliminations and other Group operations in addition to the 3 main retail operations detailed above.
- 2) Same store sales calculated on a "like for like" basis are adjusted for the timing effects of last years 53rd week period. This means the comparable period for the second quarter "like for like" same store sales calculation is the 13 week period ending 2 February 2025. Similarly the comparable period for the half year "like for like" same store sales calculation is the 26 week period ending 2 February 2025.
- 3) Same store sales excludes Online Sales