



QUOTATION NOTICE: NZX DEBT MARKET MERCURY NZ LIMITED (“MCY080”) BONDS

Company:	Mercury NZ Limited (NS) (“MCY”)
Security Code:	MCY080
ISIN:	NZMICYDG008C7
Details of Issue:	NZ\$250,000,000 of unsecured, unsubordinated, fixed rate green bonds
Offer Opening Date:	Monday, 23 March 2026
Offer Closing Date:	11:00am, Wednesday, 25 March 2026
Maturity Date:	Friday, 1 April 2033
Interest Rate:	5.17% per annum
Interest Payment Dates:	1 April and 1 October of each year up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 1 October 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per Bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch) as Arranger and Joint Lead Manager Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited as Joint Lead Managers
Green Bond Co-ordinator:	Westpac New Zealand Limited
Trust Deed Dated:	Master Trust Deed dated 4 April 2003 (as amended from time to time) and Supplemental Trust Deed dated 23 March 2026



Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Issue Date:	Wednesday, 1 April 2026
Expected Commencement of Trading on the NZX Debt Market:	Thursday, 2 April 2026

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written in a cursive style.

Mark Peterson
Chief Executive Officer
NZX Limited

25 March 2026