

25 March 2026

NZX Regulation Limited (*NZ RegCo*)
Level 2, NZX Centre
11 Cable Street
Wellington 6011
New Zealand

ASX Limited
20 Bridge Street
Sydney
New South Wales 2000
Australia

issuer@nzregco.com

tradinghaltssydney@asx.com.au
nicola.lombardi@asx.com.au

Request for Trading Halt: KMD Brands Limited (KMD.NZX/KMD.ASX)

We request that a trading halt be placed on KMD Brands Limited's (*KMD*) ordinary shares (ISIN: NZKMDE0001S3) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a).

We would like the trading halt to commence immediately.

Reasons for Trading Halt:

As announced to market (25 March 2026), KMD intends to launch a capital raise by way of a placement and AREO in conjunction with the release of its financial results for the half year ended 31 January 2026 (*HY26 Results*). KMD has commenced a confidential wall crossing process with select investors. KMD is continuing discussions to finalise the terms of the capital raising.

KMD notes that it is effectively conducting an extended book build for a private placement, and there is a risk of material information leaking ahead of the formal announcement of the capital raise. KMD is not presently in a position to make a further announcement regarding the capital raise as the final details are still being determined.

Accordingly, a trading halt is required to maintain an orderly market while KMD works to finalise the details of the capital raise.

How long we want the trading halt to last:

We would like the trading halt to commence immediately and last until the earlier of KMD announcing the final terms of the proposed capital raise, and releasing the HY26 Results, expected to be on Thursday, 26 March 2026 and no later than market open on Friday, 27 March 2026.

The event we expect to happen that will end the trading halt:

We expect the trading halt to end once KMD is in a position to announce the capital raise. We note that we expect KMD will separately request a further two day trading halt be applied to allow time for completion of the institutional components of any such capital raising.

We confirm that we are not aware of any reason why the trading halt should not be granted.



Please contact me if you have any concerns or queries. Alternatively, you can contact Rachel Dunne at Chapman Tripp (+64 27 553 4924 / rachel.dunne@chapmantripp.com).

Yours sincerely



Frances Blundell,
Chief Legal & ESG Officer and Company Secretary
KMD Brands Limited

