



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

ANNOUNCEMENT

Mercury Green Bond offer – books closed

25 March 2026 – Following the bookbuild process for its offer of 7 year unsecured, unsubordinated, fixed rate green bonds (**Green Bonds**), Mercury NZ Limited (**Mercury**) confirmed today that the offer has closed and \$250 million of Green Bonds have been allocated to the participants (or their clients) involved in the bookbuild process. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The issue margin for the Green Bonds has been set at 0.95% per annum and the interest rate will be announced later today alongside the release of the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial advice provider.

Arranger and Joint Lead Manager



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Joint Lead Managers



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0800 272 442



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ENDS

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ABOUT MERCURY NZ LIMITED

Mercury's generation assets produce electricity from 100% renewable sources: hydro, geothermal and wind. We're also a retailer of electricity, gas, broadband and mobile services. We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding of Mercury.

Visit us at: www.mercury.co.nz

