



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

## ANNOUNCEMENT

# Mercury Green Bond offer – final terms sheet

**25 March 2026** – Further to Mercury NZ Limited's (**Mercury**) announcement earlier today, the final terms sheet relating to its offer of 7 year unsecured, unsubordinated, fixed rate green bonds has been provided to the NZX with this announcement and is available at [www.mercury.co.nz/investors/bonds/green-bonds/mcy080-bonds](http://www.mercury.co.nz/investors/bonds/green-bonds/mcy080-bonds).

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial advice provider.

### Arranger and Joint Lead Manager



0800 772 142

### Joint Lead Managers



09 924 9602



0800 272 442



0800 367 227

## ENDS

**Howard Thomas**  
General Counsel and Company Secretary  
Mercury NZ Limited

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## **ABOUT MERCURY NZ LIMITED**

Mercury's generation assets produce electricity from 100% renewable sources: hydro, geothermal and wind. We're also a retailer of electricity, gas, broadband and mobile services. We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding of Mercury.

Visit us at: [www.mercury.co.nz](http://www.mercury.co.nz)

