

27 February 2026

## Dispatch of Share Purchase Plan Offer Booklet

Santana Minerals Limited (ASX/NZX: SMI) (**Santana**) advises that it has, today, dispatched the offer booklet relating to the previously announced share purchase plan (**SPP**).

Under the SPP Eligible Shareholders are invited to subscribe for up to A\$24,948 worth of fully paid ordinary shares in Santana (**Shares**) at an issue price of A\$0.90 per Share, being the same issue price as the recently announcement placement.

The key dates for the SPP are set out below, with further details contained in the SPP offer booklet, a copy of which is enclosed with this announcement.

| <b>Event</b>  | <b>Date</b>                  |
|---|------------------------------|
| Record Date for the SPP (7:00pm (Sydney time))                        | Monday, 16 February 2026     |
| Opening Date of SPP   | Friday, 27 February 2026     |
| <b>Closing Date for the SPP (5:00pm (Sydney time) / 7:00pm (NZT))</b> | <b>Friday, 13 March 2026</b> |
| Announcement of SPP results   | Friday, 20 March 2026        |
| Shares issued under the SPP   | Friday, 20 March 2026        |
| Expected commencement of trading on NZX                               | Friday, 20 March 2026        |
| Expected commencement of trading on ASX                               | Monday, 23 March 2026        |

*Subject to the ASX and NZX Listing Rules and the Corporations Act 2001 (Cth), the directors of Santana reserve the right to vary these dates.*

This announcement has been authorised for release by Santana's board of directors.

### Enquiries:

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