



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Results announcement

Results for announcement to the market		
Name of issuer	Delegat Group Limited	
Reporting Period	6 months to 31 December 2025	
Previous Reporting Period	6 months to 31 December 2024	
Currency	NZD	
	Amount (000s)	Percentage change
Revenue from continuing operations	\$179,575	+1%
Total Revenue	\$179,575	+1%
Total Operating Revenue ¹	\$179,575	+1%
Operating Profit from ordinary activities after tax (Operating NPAT) ¹	\$29,687	+5%
Operating Profit from ordinary activities before interest, tax and depreciation (Operating EBITDA) ¹	\$65,601	+6%
Reported profit from continuing operations	\$22,807	+82%
Total Net Profit	\$22,807	+82%
Interim/Final Dividend		
Amount per Quoted Equity Security	Not Applicable	
Imputed amount per Quoted Equity Security	Not Applicable	
Record Date	Not Applicable	
Dividend Payment Date	Not Applicable	
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security	\$5.79	\$5.39
A brief explanation of any of the figures above necessary to enable the figures to be understood	Refer to the Chair's Report appended for Operating Performance and other key metric information.	
Authority for this announcement		
Name of person authorised to make this announcement	Riki Maden	
Contact person for this announcement	Riki Maden	
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Date of release through MAP	27/02/2026	

Unaudited financial statements accompany this announcement.

1. Operating Performance is a non-GAAP measure and as such does not have a standardized meaning prescribed by GAAP. It may therefore not be comparable to non-GAAP measures presented by other entities.