



Results Announcement

(for Debt Security only issuer)

Results for announcement to the market

| Name of issuer | Fletcher Building Industries Limited | |
|--|---|-------------------|
| Reporting Period | 6 months to 31 December 2025 | |
| Previous Reporting Period | 6 months to 31 December 2024 | |
| Currency | NZD | |
| | Amount (000s) | Percentage change |
| Revenue from continuing operations | N/A | N/A |
| Total Revenue | N/A | N/A |
| Net profit/(loss) from continuing operations | (\$4,168) | N/A |
| Total net profit/(loss) | (\$4,168) | N/A |
| A brief explanation of any of the figures above necessary to enable the figures to be understood | <p>The Company (FBI)'s sole activity is its investment in an associate and, accordingly, it does not generate operating revenue. The Company issues capital notes and invests the proceeds in other Fletcher Building Group entities. It holds a 20% interest in Fletcher Building Holdings New Zealand Limited, which in turn owns all of the Group's New Zealand operating subsidiaries.</p> <p>The Company recorded a net loss of \$4.2 million. The decline in profit compared with the prior comparative period primarily reflects lower earnings from its associate. This was driven in HY26 by the recognition of additional provisions and impairments within the Fletcher Building Construction division, following the decision to divest certain construction businesses and exit remaining construction activities.</p> | |

Authority for this announcement

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| Name of person authorised to make this announcement | Haydn Wong, Company Secretary |
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| Date of release through MAP | 18/2/2026 |

Unaudited financial statements accompany this announcement.