



Results Announcement

(for Equity Security issuer/Equity and Debt Security issuer)

Results for announcement to the market		
Name of issuer	Fletcher Building Limited	
Reporting Period	6 months to 31 December 2025	
Previous Reporting Period	6 months to 31 December 2024	
Currency	NZD	
	Amount (000s)	Percentage change
Revenue from continuing operations	\$2,866,000	0.5%
Total Revenue	\$3,365,000	(11.1%)
Net profit/(loss) from continuing operations	\$45,000	NA
Total net profit/(loss)	\$(11,000)	91.8%
Final Dividend		
Amount per Quoted Equity Security	The Board has resolved not to declare an interim dividend for HY26.	
Imputed amount per Quoted Equity Security		
Record Date		
Dividend Payment Date		
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security	\$2.80	\$2.76
A brief explanation of any of the figures above necessary to enable the figures to be understood	<ul style="list-style-type: none">Group revenue from continuing operations of \$2,866 million, up 0.5% on HY25.EBIT before Significant Items from continuing operations of \$145 million, compared with an EBIT before Significant Items of \$147 million in HY25.Significant Items from continuing operations of \$7 million, materially lower than HY25, which included a \$177 million provision recognised in relation to the Iplex Australia Western Australia pipes matter.Net loss from discontinued operations of \$56 million for HY26 (Construction), compared with a \$46 million net loss in HY25 (Construction and Tradelink).Group Net Loss After Tax of \$11 million, compared with a net loss after tax of \$134 million in HY25.	
Authority for this announcement		
Name of person authorised to make this announcement	Haydn Wong, Group General Counsel and Company Secretary	
Contact person for this announcement	Alex MacDonald, GM Corporate Finance and Investor Relations	
Contact phone number	+64 21 221 4266	
Contact email address	Alex.MacDonald@fbu.com	
Date of release through MAP	18/2/2026	

Unaudited financial statements accompany this announcement.