

| Results for announcement to the market | | |
|--|---|-------------------------|
| Name of issuer | Fletcher Building Limited | |
| Reporting Period | 6 months to 31 December 2025 | |
| Previous Reporting Period | 6 months to 31 December 2024 | |
| Currency | NZD | |
| | Amount (000s) | Percentage change |
| Revenue from continuing operations | \$2,866,000 | 0.5% |
| Total Revenue | \$3,365,000 | (11.1%) |
| Net profit/(loss) from continuing operations | \$45,000 | NA |
| Total net profit/(loss) | \$(11,000) | 91.8% |
| Final Dividend | | |
| Amount per Quoted Equity Security | The Board has resolved not to declare an interim dividend for HY26. | |
| Imputed amount per Quoted Equity Security | | |
| Record Date | | |
| Dividend Payment Date | | |
| | Current period | Prior comparable period |
| Net tangible assets per Quoted Equity Security | \$2.80 | \$2.76 |
| A brief explanation of any of the figures above necessary to enable the figures to be understood | <ul style="list-style-type: none">Group revenue from continuing operations of \$2,866 million, up 0.5% on HY25.EBIT before Significant Items from continuing operations of \$145 million, compared with an EBIT before Significant Items of \$147 million in HY25.Significant Items from continuing operations of \$7 million, materially lower than HY25, which included a \$177 million provision recognised in relation to the Iplex Australia Western Australia pipes matter.Net loss from discontinued operations of \$56 million for HY26 (Construction), compared with a \$46 million net loss in HY25 (Construction and Tradelink).Group Net Loss After Tax of \$11 million, compared with a net loss after tax of \$134 million in HY25. | |
| Authority for this announcement | | |
| Name of person authorised to make this announcement | Haydn Wong, Group General Counsel and Company Secretary | |
| Contact person for this announcement | Alex MacDonald, GM Corporate Finance and Investor Relations | |
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| Date of release through MAP | 18/2/2026 | |

Unaudited financial statements accompany this announcement.