

Third Age Health delivers Q3 FY26 underlying NPATA<sup>1</sup> of \$979k up 22.1% and down 1.1% on Q3 FY25 and Q2 FY26 respectively.

### Q3 FY26 Business Highlights- Unaudited Financial Performance

- Services provided to 119 Aged Residential Care (“ARC”) facilities at the end of Q3 up 31 or 35.2% YoY<sup>2</sup>.
- The enrolled patient population across both ARC and General Practice at the end of Q3 increased YoY by 3.6% to 27,191 including acquisitions. Excluding acquisitions, our combined enrolled patient population declined by 1.1% with growth in ARC slightly offsetting a 4.6% YoY decline in general practice enrolments.
- Q3 FY26 vs Q2 FY26 – This sequential decline primarily reflects the temporary closure of GP clinics over the Christmas period. Additionally, revenue in Q2 typically benefits from a seasonal uplift driven by winter illnesses and immunisations, which does not carry through into Q3. Margin in our ARC-related business also declined as we prioritised delivering high-quality care during workforce shortages.

### Q3 FY26 Financial Highlights (Unaudited)

- **Group revenue** up 23.3% YoY to **\$5,977k** for the quarter and up 6.3% over Q2 FY26 (Q3 FY25: \$4,846k, Q2 FY26: \$5,622k)
- **Revenue** from ARC-related business up 34.1% YoY to **\$4,060k** and up 10.7% over Q2 FY26 (Q3 FY25: \$3,028k, Q2 FY26: \$3,669k).
- **Underlying NPBTA**<sup>3</sup> up 20.7 % YoY at **\$1,297k** and down 4.8% over Q2 FY26 (Q3 FY25: \$1,075k, Q2 FY26: \$1,362k)
- **Underlying NPATA** up 22.1% YoY to **\$979k** and down 1.1% over Q2 FY26 (Q3 FY25: \$802k, Q2 FY26: \$990k)
- **Statutory NPAT**<sup>4</sup> up 16.7% YoY to **\$818k** and down 6.0% over Q2 FY26 (Q3 FY25: \$701k, Q2 FY26: \$870k)

<sup>1</sup> Underlying NPATA (Net Profit After Tax before Amortisation) is adjusted for non-cash amortisation charges arising as a result of purchase accounting rules.

<sup>2</sup> YoY refers to prior comparable period i.e. Q3 FY25.

<sup>3</sup> Underlying NPBTA is adjusted for non-cash amortisation charges arising as a result of purchase accounting rules.

<sup>4</sup> NPAT at 28% based on an estimated calculation of the tax for the respective periods.

Financial Highlights (unaudited) \$'000	Q3 FY26	Q3 FY25	YOY change	Q2 FY26	Quarter change
<b>Revenue</b>	<b>5,977</b>	<b>4,846</b>	<b>+23.3%</b>	<b>5,622</b>	<b>6.3%</b>
Underlying EBIT	1,405	1,175	+19.6%	1,456	-3.5%
EBIT Margin	23.5%	24.2%	-0.7%	25.9%	-2.4%
Underlying NPBTA	1,297	1,075	+20.7%	1,362	-4.8%
Underlying NPBTA%	21.7%	22.2%	-0.5%	24.2%	-2.5%
<b>Underlying NPATA</b>	<b>979</b>	<b>802</b>	<b>+22.1%</b>	<b>990</b>	<b>-1.1%</b>
Underlying NPATA%	16.4%	16.6%	-0.2%	17.6%	-1.2%
Statutory NPAT	818	701	+16.7%	870	-6.0%
Statutory NPAT%	13.7%	14.5%	-0.8%	15.5%	-1.8%
Diluted earnings per share	7.30	6.54	+11.6%	8.26	-11.6%
Ordinary dividends per share (cents)	4.00	3.88	+3.0%	4.00	0.0%
Return on Equity (TTM)	59.4%	56.4%	+3.0%	62.9%	-3.5%
Return on Capital Employed (TTM)	41.8%	40.7%	+1.1%	41.5%	+0.3%

## Dividend Declaration

A fully imputed dividend of 4.00 cents per share has been declared for Q3 FY26, in line with the dividend policy. Combined with the two dividends of 4 cents per share paid for Q2 and Q1 FY26, this brings total dividends declared for the year to date to 12.00 cents per share.

**The Board of Directors of Third Age Health Services Limited has approved the release of this document to the market.**

## About Third Age Health (NZX:TAH)

Third Age Health is New Zealand's only specialised provider of general practice health care services for older people living in retirement villages, private hospitals, secure dementia units as well as in communities across New Zealand. A dedicated Third Age Health clinical team provides onsite clinics, rostered rounds and after hours on-call healthcare services aimed at supporting the health and wellbeing of older people to improve quality of life. As well as providing clinical services for aged care facilities throughout New Zealand, Third Age Health owns several general practices providing quality primary healthcare to people of all ages.

[www.thirdagehealth.co.nz](http://www.thirdagehealth.co.nz)