

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 3 February 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21693	97,016,268	50,000
APA	Smart Asia Pacific ETF	3.30196	30,955,726	225,000
ASD	Smart Australian Dividend ETF	2.12256	23,054,541	-
ASF	Smart Australian Financials ETF	12.30807	5,140,468	(25,000)
ASP	Smart Australian Property ETF	1.59039	26,172,531	-
ASR	Smart Australian Resources ETF	8.23948	12,457,633	-
AUE	Smart Australian ESG ETF	3.45691	3,165,228	-
AUS	Smart Australian Top 200 ETF	4.04934	74,712,708	200,000
BOT	Smart Automation and Robotics ETF	6.32211	11,210,891	-
BTC	Smart Bitcoin ETF	2.83816	12,020,123	(65,000)
DIV	Smart NZ Dividend ETF	1.27504	77,032,211	-
EMF	Smart Emerging Markets ETF	1.89366	125,389,155	200,000
EMG	Smart Emerging Markets ESG ETF	3.47984	7,427,676	-
ESG	Smart Global ESG ETF	4.59482	71,745,216	-
EUF	Smart Europe ETF	2.93567	51,911,036	285,000
EUG	Smart Europe ESG ETF	4.54491	5,192,921	-
FNZ	Smart NZ Top 50 ETF	3.17427	193,340,182	-
GBF	Smart Global Bond ETF	3.16632	46,354,618	-
GGB	Smart Global Government Bond ETF	2.50278	1,345,554	-
GLD	Smart Gold ETF	4.15637	13,474,286	370,000
GPR	Smart Global Property ETF	2.73399	1,351,307	-
INF	Smart Global Infrastructure ETF	3.02202	1,497,059	150,000
JPN	Smart Japan ESG ETF	3.27226	4,779,840	-
LIV	Smart Healthcare Innovation ETF	3.47914	6,904,680	(55,000)
MDZ	Smart NZ Mid Cap ETF	6.12967	23,440,674	-
MZY	Smart Australian Mid Cap ETF	12.99600	23,882,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19145	6,516,727	-
NPF	Smart NZ Property ETF	1.10583	90,261,748	-
NZB	Smart NZ Bond ETF	3.02799	20,264,077	-
NZC	Smart NZ Cash ETF	3.00052	9,453,712	25,000
NZG	Smart S&P/NZX 50 ETF	2.59609	79,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.49267	2,581,742	-
OZY	Smart Australian Top 20 ETF	5.65408	35,331,267	-
TNZ	Smart NZ Top 10 ETF	1.99607	54,131,573	-
TWF	Smart Total World ETF	4.74555	57,174,208	430,000
TWH	Smart Total World (NZD Hedged) ETF	4.58696	122,499,889	115,000
USA	Smart US ESG ETF	5.41431	7,726,766	-
USF	Smart US 500 ETF	20.40281	49,076,994	70,000
USG	Smart US Large Growth ETF	14.77347	37,768,866	30,000
USH	Smart US 500 (NZD Hedged) ETF	3.85437	65,285,000	(75,000)
USM	Smart US Mid Cap ETF	9.42809	5,302,745	-
USS	Smart US Small Cap ETF	8.58483	4,928,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.03803	11,359,091	40,000
USV	Smart US Large Value ETF	6.53461	8,403,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz