

## December 2025 Monthly traffic update

### Key points:

- In December 2025 there was a total of 1,067k international passenger movements in the month, a 4% increase compared to the same month in 2024. Excluding transits, international passenger movements for the month of December 2025 also increased by 4% on the prior year. International seat capacity increased 2% on the same month last year resulting in average load factors of 86%, a 1.1 percentage point increase;
- Reviewing the five largest nationalities for non-transit international passengers showed that New Zealanders made up 42% of international passenger movements in the month, with volume increasing 5% on prior year. Australian nationals accounted for 11% of passengers with volumes flat year on year, USA nationals 9% with volumes flat year on year, Chinese nationals 7% with volumes increasing 17%, and UK nationals 4% with volumes increasing 1%. All other nationalities combined increased by 2%;
- Domestic passenger movements were flat in the month of December 2025 when compared to the same month in the prior year, with seat capacity increasing 2%, resulting in a 1.6 percentage point reduction in load factors to 84%. Passenger numbers on the domestic trunk routes grew 1% compared to the year prior with 4% more seat capacity reducing load factors by 2.1 percentage points to 85%. Regional passenger numbers declined 4% and seat capacity declined by 3%; and
- Queenstown Airport international passenger numbers in December 2025 increased 14% on the year prior and domestic passengers increased 7% on the same month last year. International passenger numbers exceeded one million over a 12 month period for the first time in December 2025.

AUCKLAND AIRPORT		Current month		Financial year to date		Rolling 12-month total	
Passenger Movements		Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
International passengers		1,007,477	4%	4,913,463	3%	9,745,687	3%
Transit movements		59,064	2%	359,228	-10%	647,290	-15%
<b>Total international passengers</b>		<b>1,066,541</b>	<b>4%</b>	<b>5,272,691</b>	<b>2%</b>	<b>10,392,977</b>	<b>1%</b>
Domestic passengers		744,896	0%	4,367,861	2%	8,521,048	1%
<b>Total passengers</b>		<b>1,811,437</b>	<b>2%</b>	<b>9,640,552</b>	<b>2%</b>	<b>18,914,025</b>	<b>1%</b>
Aircraft Movements							
International aircraft movements		5,331	6%	27,344	4%	53,244	1%
Domestic aircraft movements		9,252	-2%	52,893	0%	105,220	0%
<b>Total aircraft movements</b>		<b>14,583</b>	<b>1%</b>	<b>80,237</b>	<b>1%</b>	<b>158,464</b>	<b>0%</b>
MCTOW (tonnes) <sup>1</sup>							
International MCTOW		520,736	3%	2,641,168	2%	5,215,273	0%
Domestic MCTOW		190,624	2%	1,112,763	3%	2,177,716	2%
<b>Total MCTOW</b>		<b>711,360</b>	<b>3%</b>	<b>3,753,931</b>	<b>2%</b>	<b>7,392,988</b>	<b>1%</b>
QUEENSTOWN AIRPORT		Current month		Financial year to date		Rolling 12 month-total	
Passenger Movements		Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
International passengers		105,859	14%	571,283	11%	1,001,421	10%
Domestic passengers		167,055	7%	887,255	7%	1,715,692	3%
<b>Total passengers</b>		<b>272,914</b>	<b>10%</b>	<b>1,458,538</b>	<b>9%</b>	<b>2,717,113</b>	<b>6%</b>
International aircraft movements		705	5%	3,829	6%	6,854	6%
Domestic aircraft movements		1,160	0%	6,268	0%	12,303	0%
<b>Total aircraft movements</b>		<b>1,865</b>	<b>2%</b>	<b>10,097</b>	<b>3%</b>	<b>19,157</b>	<b>2%</b>

#### Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from the New Zealand Customs Service, Airways New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. <sup>1</sup>Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.