

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 7 January 2026.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21562	96,466,268	50,000
APA	Smart Asia Pacific ETF	3.25797	29,170,726	120,000
ASD	Smart Australian Dividend ETF	2.07747	22,804,541	125,000
ASF	Smart Australian Financials ETF	12.11845	5,390,468	-
ASP	Smart Australian Property ETF	1.64755	26,172,531	-
ASR	Smart Australian Resources ETF	7.98930	11,632,633	-
AUE	Smart Australian ESG ETF	3.43012	3,165,228	-
AUS	Smart Australian Top 200 ETF	3.99762	72,312,708	-
BOT	Smart Automation and Robotics ETF	6.51178	11,120,891	20,000
BTC	Smart Bitcoin ETF	3.49525	11,975,123	80,000
DIV	Smart NZ Dividend ETF	1.29215	74,157,211	-
EMF	Smart Emerging Markets ETF	1.92511	122,164,155	420,000
EMG	Smart Emerging Markets ESG ETF	3.50035	7,187,676	50,000
ESG	Smart Global ESG ETF	4.74720	68,520,216	-
EUF	Smart Europe ETF	2.95290	49,786,036	195,000
EUG	Smart Europe ESG ETF	4.59095	5,022,921	60,000
FNZ	Smart NZ Top 50 ETF	3.26456	193,540,182	(100,000)
GBF	Smart Global Bond ETF	3.16409	46,469,618	-
GGB	Smart Global Government Bond ETF	2.50497	1,380,554	-
GLD	Smart Gold ETF	4.16967	10,794,286	60,000
GPR	Smart Global Property ETF	2.68092	1,326,307	-
INF	Smart Global Infrastructure ETF	2.95994	1,297,059	(70,000)
JPN	Smart Japan ESG ETF	3.29897	4,529,840	-
LIV	Smart Healthcare Innovation ETF	3.60268	6,989,680	-
MDZ	Smart NZ Mid Cap ETF	6.32325	23,340,674	-
MZY	Smart Australian Mid Cap ETF	13.14984	23,807,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.23857	6,916,727	-
NPF	Smart NZ Property ETF	1.16910	88,761,748	-
NZB	Smart NZ Bond ETF	3.03557	20,439,077	360,000
NZC	Smart NZ Cash ETF	2.99646	8,658,712	45,000
NZG	Smart S&P/NZX 50 ETF	2.65297	79,051,142	-
NZT	Smart S&P/NZX 20 ETF	2.54597	2,581,742	-
OZY	Smart Australian Top 20 ETF	5.51139	35,256,267	-
TNZ	Smart NZ Top 10 ETF	2.03046	54,381,573	-
TWF	Smart Total World ETF	4.85951	55,744,208	110,000
TWH	Smart Total World (NZD Hedged) ETF	4.54746	119,789,889	145,000
USA	Smart US ESG ETF	5.60359	7,771,766	(25,000)
USF	Smart US 500 ETF	21.06862	48,786,994	20,000
USG	Smart US Large Growth ETF	15.57565	38,003,866	(10,000)
USH	Smart US 500 (NZD Hedged) ETF	3.84330	64,915,000	30,000
USM	Smart US Mid Cap ETF	9.85549	5,392,745	-
USS	Smart US Small Cap ETF	8.83773	4,903,711	-
UST	Smart US Technology (NZD Hedged) ETF	3.08656	10,909,091	-
USV	Smart US Large Value ETF	6.61166	8,383,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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