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ABN: 85 650 124 324 | ASX: MEX | NZX: MEX

23 December 2025

## Cleansing Notice

Minerals Exploration Limited (**ASX:MEX, NZX:MEX**) (**the Company**) provides notice under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue of 2.3 million fully paid ordinary shares (Shares) in the Company on 19 December 2025.

The Shares have been issued following the conversion of 2.3 million performance rights that have vested in accordance with the terms of the Company's Employee Securities Incentive Plan.

An Appendix 2A detailing the issue of the Shares has been released to ASX today.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) The Company is providing notice under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
  - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. Section 674 and 674A of the Corporations Act;
- (d) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised by the Joint Company Secretaries of Minerals Exploration Limited.

For enquiries contact:

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**About Minerals Exploration Ltd – NZ Gold Focused Explorer**

Minerals Exploration Ltd (ASX/NZX: MEX) is implementing an aggressive brownfields exploration strategy at its portfolio of New Zealand gold assets. These assets host known high-grade mineralisation from historical production and exploration activities, are located in the historical Hauraki and Otago Goldfields and sit close to major deposits. The Company is led by Directors and Management with an outstanding track record of exploration success and value creation and is dual-listed on the ASX and NZX.