



# PaySauce Placement Upsized Following Strong Demand

# **Lower Hutt, New Zealand – 16 December 2025**

Software-as-a-Service fintech PaySauce Limited (NZX: PYS) is pleased to advise that it has successfully completed its off-market placement of fully paid ordinary shares in PaySauce (New Shares) to new and existing investors, as announced to the market on Monday, 15 December 2025 (Placement).

PaySauce received strong support from leading New Zealand institutions and family offices. The Placement was oversubscribed, resulting in PaySauce increasing the size of the Placement to \$3.5 million at an issue price of NZ\$0.26 per share.

PaySauce CEO Asantha Wijeyeratne said: "We are delighted with the support we have received in this placement. It represents a strong endorsement of our strategy in Australia. We are now looking forward to completing the SPP and executing on the new opportunities that this capital offers the company."

Approximately 13.5 million New Shares are scheduled to be allotted on Friday, 19 December 2025 with trading of the New Shares commencing on the NZX Market that day. The New Shares will rank equally with and be of the same class as PaySauce's ordinary shares quoted on the NZX Market.

As announced on 15 December 2025, PaySauce is also undertaking a \$1.0 million share purchase plan, which will open on Wednesday, 17 December 2025. Therefore, PaySauce may raise approximately \$4.5 million in total.

PaySauce was advised by Cameron Partners Limited and Duncan Cotterill on the capital raising.

Released for and on behalf of PaySauce by PaySauce CFO Jaime Monaghan

### **ENDS**

PaySauce is a SaaS fintech platform delivering digital payroll solutions across 14 jurisdictions in Asia-Pacific. The technology enables small employers to digitally onboard, pay and manage employees from any device. The platform includes rosters, mobile timesheets, payroll calculations, banking integration, automated payments, PAYE filing, labour costing, and automated general ledger entries. The PayNow feature enables customers' employees to access the pay they've earned before payday, providing a free alternative to payday lenders.



## www.paysauce.com

# CONTACT

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