



15 December 2025

To: NZ RegCo  
11 Cable Street  
Wellington

By email: [issuer@nzregco.com](mailto:issuer@nzregco.com)

**Request for trading halt: PaySauce Limited (NZX Code: PYS)**

- 1 PaySauce Limited (**PaySauce**) requests a trading halt be applied to its ordinary shares (**NZX: PYS**) under NZX Listing Rule 9.9.1(a).
- 2 PaySauce would like the trading halt to commence from market open on 15 December 2025.

**Reasons for trading halt, including impact of event on fair orderly or transparent markets:**

- 3 PaySauce proposes to undertake:
  - 3.1 off-market placements of approximately NZ\$3.0 million of ordinary shares in PaySauce (**Shares**) to institutional and other investors (**Placement**); and
  - 3.2 a share purchase plan to investors residing in New Zealand, to raise approximately NZ\$1.0 million (**SPP**),  
  
(together, the **Offer**)
- 4 Shares will be offered under the Offer at NZ\$0.26 per Share. The level of demand for the Shares will not be known until the Placement has been completed and consequently, the trading halt has been sought to facilitate an orderly market.

**How long we want the trading halt to last and why:**

- 5 PaySauce requests a trading halt from market open on Monday, 15 December 2025 until the earlier of the time of the announcement that the Placement has completed or market open (being 10.00am NZT) on Wednesday, 17 December 2025.

**The event we expect to happen that will end the trading halt:**

- 6 PaySauce expects the trading halt to end once it is in a position to announce the outcome of the Placement to the NZX Market.
- 7 PaySauce is not aware of any other information necessary to inform the market about the trading halt or that NZ RegCo has requested.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Asantha Wijeyeratne,  
CEO and Director  
PaySauce Limited  
For further information, please contact [asantha@paysauce.com](mailto:asantha@paysauce.com)