



Important Information – notice of sale of your PaySauce shares

We are getting in touch about your current shareholding in PaySauce Limited (**PaySauce**).

At the moment, you hold less than 1,786 ordinary shares in PaySauce (**Shares**), which means you have less than a 'minimum holding'. PaySauce's Board has resolved to set a minimum holding as being \$500 of Shares (**Minimum Holding**).

The Board has decided to operate a scheme that will enable all shareholdings below a Minimum Holding to be sold. If you still hold less than 1,786 Shares at 5pm (NZT) on 15 March 2026, PaySauce will arrange for your Shares to be sold, and the proceeds paid to you.

Please read the information below about why PaySauce has decided to implement this scheme and what options are available to you.

Why?

This scheme provides a hassle-free opportunity for small shareholders to sell their Shares, while also providing a clear pathway for those who wish to retain their shareholding in PaySauce.

PaySauce has a significant amount of small shareholders and is concerned about the ongoing cost of maintaining a large number of small holdings on its share register. PaySauce also understands that holdings below a Minimum Holding are difficult to sell. Such parcels are not marketable and, even if they were, the brokerage fees are disproportionately high to the value of such a shareholding.

Option 1: Increase your shareholding before 15 March 2026

You may choose to increase your holding to, or above, 1,786 Shares by purchasing additional Shares before 15 March 2026. If you would like to purchase more shares, PaySauce is providing you with a brokerage-free opportunity to do so, via its Share Purchase Plan which opens on Wednesday 17 December 2025 (**SPP**).

Please review the market announcement, and the SPP Booklet attached to it, for more information on how to participate in the SPP. The minimum amount of Shares you can apply for under the SPP is \$500. The SPP will close at 5pm, Friday 23 January 2026. The market announcement will contain a link to the SPP website.

You can also purchase more Shares outside the SPP. However, applicable brokerage charges will apply. If you would like to purchase more Shares, you can do so via your broker or share trading platform.

The purchase of additional Shares must be settled by 15 March 2026 and be registered under the same holding as your existing Shares.

Option 2: Do nothing and PaySauce will arrange for the sale of your Shares

If you do not take any action by 5pm (NZT), 15 March 2026, PaySauce will arrange for the sale of your Shares.

You will receive the proceeds from the sale of your Shares as soon as possible after the sale has completed. The price you receive will be the sale price of the Shares at the time of the sale, less reasonable sale expenses and any amount owing to PaySauce in respect of your Shares (if any). Any tax consequences that arise from the sale of your Shares will be your responsibility.

The proceeds from the sale of your Shares will be deposited into the bank account which PaySauce's share registrar, MUFG Pension & Market Services, has on record for you. Please ensure these details are up to date. If you need to, you can update your bank account online by visiting MUFG's investor centre at <https://www.mufg-investorservices.com>.

Option 3: Transfer your Shares to Sharesies before 15 March 2026

If you would like to continue being a small shareholder in PaySauce, you can transfer your Shares to the Sharesies platform. Because all Shares held via Sharesies are pooled and held in a single custodial account on PaySauce's share register, Sharesies shareholdings are unaffected by this Minimum Holding requirement.

If you are not a Sharesies investor, you can sign up at <https://app.sharesies.com>. If you are already a Sharesies investor, log in to your Sharesies account and request a transfer of your Shares by going to 'Investments', then selecting 'Manage', and selecting 'Transfer Shares'. You will need your CSN and FIN details.

Additional information

If you have any questions about this scheme, please get in touch with MUFG Pension & Market Services in one of the following ways:

Website: <https://www.mufg-investorservices.com>

Email: applications.nz@cm.mpms.mufg.com

Phone Number: +64 9 375 5998