

### **Announcement Summary**

**Entity name** 

**CHORUS LIMITED** 

**Announcement Type** 

New announcement

Date of this announcement

Monday December 01, 2025

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
CNUHB	0.875% NOTES MAT 05-DEC-2026 MIN CONS \$5HT NC	24,345	Cancellation by agreement between the entity and the holder	28/11/2025

Refer to next page for full details of the announcement



### Part 1 - Announcement Details

### 1.1 Name of +Entity

**CHORUS LIMITED** 

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

**Registration Number** 

ARBN

152485848

### 1.3 ASX issuer code

CNU

### 1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

### **ASX +Security Code and Description**

CNUHB: 0.875% NOTES MAT 05-DEC-2026 MIN CONS \$5HT NC

Quoted +equity securities or +debt securities that have ceased Number of securities that have ceased

24.345

### Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation Is the entity paying any consideration for the cessation?

28/11/2025

In what currency is the consideration Consideration amount per +security paid by the entity for the cessation

being paid?

EUR - Euro EUR 9,869.400000000000

### Any other information the entity wishes to notify to ASX about the cessation?

Yes

Cancellation of the notes is the result of a tender by the entity for any and all of the 2026 notes held by 'qualifying holders' for purchase by the entity for cash. EUR 243,452,000 worth of notes were purchased and cancelled. Based on the ASX face value of EUR 10,000, the number of notes to be cancelled should be 24,345.2 (rather than the whole number required above of 24,345), and the number of 2026 notes remaining on issue should be 5,654.8. Accrued interest was also paid on settlement.



### Part 3 - Issued capital following changes

## Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

### 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

# ASX +security code and description Total number of +securities on issue

CNUHC: 3.625% NOTES MAT 07-SEP-2029 MIN CONS \$5HT NC 50,000

CNU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX 433,887,294

CNUHD: 3.529% NOTES MAT 26-NOV-2032 MIN CONS \$5HT NC 40,000

CNUHB: 0.875% NOTES MAT 05-DEC-2026 MIN CONS \$5HT NC 5.655

### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

# ASX +security code and description CNUAM: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES 10,277,345 CNUAK: DEBT SECURITY CIP1 376,711,053 CNUAI: EQUITY SECURITY CIP2 306,423,177 CNUAO: DEBT SECURITY CIP2 104,852,093

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

**CNUAN: EQUITY SECURITY CIP1** 

376,711,053