



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD LOCATE TECHNOLOGIES LIMITED ("LOC") ORDINARY SHARES

Company:	Locate Technologies Limited
Issuer Code:	LOC
ISIN:	NZLOCE0001S9
Short Name:	Locate Technologies
Registered Office:	Level 17, PwC Tower 15 Customs Street West Auckland, 1010 New Zealand
Website:	https://locatetech.nz/
Telephone Number:	+64 9 242 4897
Financial Year End:	30 June
Nature of Business:	Locate is a founder-led technology-driven company with a mission to revolutionise the last mile of delivery by providing customer-centric solutions. Locate's business is made up of the Locate2u, Zoom2u, and 2u Enterprises businesses. Locate has adopted a Bitcoin Treasury Strategy. This reflects the Directors' conviction that Bitcoin is a powerful store of value and an effective hedge against inflation. By building a significant Bitcoin reserve, Locate positions itself to have the strength and flexibility to seize strategic acquisitions and unlock growth opportunities across its businesses.
Directors:	Drew Kelton – Independent Non-Executive Chairman Stephen Orenstein – Managing Director and Chief Executive Officer Michael Gayst – Executive Director, Chief Financial Officer and Company Secretary Mike Rosenbaum – Independent Non-Executive Director Brett O'Riley – Independent Non-Executive Director Janine Grainger – Independent Non-Executive Director
Type of Listing:	Initial Public Offering (IPO)
Quoted Securities at Date of Listing:	58,333,333 ordinary shares (including 45,000,000 offered under Novus offer)
Reference Price:	\$0.075 per Share

Tick Size:	\$0.01
Auditors:	Grant Thornton
Solicitors:	Chapman Tripp
Registrar:	MUFG Pension & Market Services
Settlement Status:	NZCDC Settlement System
General Offer Opens:	Tuesday, 11 November 2025
General Offer Closes:	Monday, 24 November 2025
Allotment Date:	Wednesday, 3 December 2025
Earliest Mailing of Holder Notices:	Wednesday, 3 December 2025
Expected Date of Commencement of Trading on the NZX Main Board:	Wednesday, 3 December 2025, subject to Locate Technologies Limited (ACN 636 364 246) (Locate Australia) shareholders approving the scheme of arrangement in accordance with the Scheme Implementation Deed under which LOC agreed to acquire all of the shares in Locate Australia via a scheme of arrangement entered into on 12 September 2025
Expected Time of Trading on the NZX Main Board:	11am NZT



Mark Peterson
Chief Executive Officer
NZX Limited

11 November 2025