Third Age Health delivers 1H26 Underlying NPATA[1] of $1,742k up 28% and 14% on 1H25 and 2H25 respectively.

1H26 Business Highlights

- Services provided to 122 Aged Residential Care ("ARC") facilities at the end of 1H26 up 35 YoY[2].
    - The number of ARC residents (patients) we provide care to has increased by 35.6% YoY to 7,159 residents
    - Excluding the two recent acquisitions the number of ARC residents we provide care to has increased by 3.7% YoY
    - The number of ARC residents we provide care to is estimated at 19.0% of the total ARC population across NZ[3].
- Grew our combined enrolled patient population by 5% across both ARC and general practice for 1H26 to 27,191 including new acquisitions when compared to YoY. Excluding acquisitions, our combined enrolled patient population grew 2% with growth in ARC offset by a 2.4% YoY decline in general practice enrolments.

Financial Highlights (unaudited) $'000	1H26	1H25	1H change	2H25	2H change
Revenue	**10,653**	**9,413**	**+13.2%**	**9,668**	**+10.2%**
Underlying EBIT	2,539	2,053	+23.7%	2,216	+14.6%
EBIT Margin	23.8%	21.8%	+2.0%	22.9%	+0.9%
Underlying NPBTA[4]	2,367	1,858	+27.4%	2,050	+15.5%
Underlying NPBTA%	22.2%	19.7%	+2.5%	21.2%	+1.0%
Underlying NPATA	**1,742**	**1,361**	**+28.0%**	**1,525**	**+14.2%**
Underlying NPATA%	16.4%	14.5%	+1.9%	15.8%	+0.6%
Statutory NPAT	1,520	1,154	+31.7%	1,324	+14.8%
Statutory NPAT%	14.3%	12.3%	+2.0%	13.7%	0.6%
Diluted earnings per share	14.22	9.96	+4.26	12.49	+1.73
Ordinary dividends per share (cents)	8.00	6.83	+17.1%	7.88	+1.5%
Return on Equity (TTM)	62.9%	55.3%	+7.6%	60.9%	+2.0%
Return on Capital Employed (TTM)	41.5%	35.1%	+6.4%	42.8%	-1.3%

1H26 Financial Highlights (Unaudited)

- **Group revenue** up 13% YoY to **$10,653k** and 10% over 2H25 (1H25: $9,413k, 2H25: $9,668k).
- **Revenue** from ARC-related business up 20% YoY to **$6,840k** (1H25: $5,693k).
- **Underlying NPBTA**[3] up 27% YoY at **$2,367k** and 16% over 2H25 (1H25: $1,858k. 2H25: $2,050k).

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[1] Underlying NPATA is adjusted for non-cash amortisation charges arising as a result of purchase accounting rules
[2] YoY represents H1 FY26 compared to H1 FY25
[3] Based on actual enrolment to 30 September 2025 and our latest estimates of ARC occupancy across New Zealand according to Aged Care Association aged residential care occupancy report for 30 June 2025 quarter.
[4] Underlying NPBTA is adjusted for non-cash amortisation charges arising as a result of purchase accounting rules.

- **Underlying NPATA** (adjusted for unaudited tax calculation) up 28% YoY to **$1,742k** and 14.2% over 2H25 (1H25: $1,361k, 2H25: $1,525k).
- **Statutory NPAT** (adjusted for unaudited tax calculation) up 32% YoY to **$1,520k** and 14% over 2H25 (1H25: $1,154k, 2H25: $1,324K).

Dividend Declaration

We are pleased to announce a second quarter fully imputed dividend per share of 4.00 cents, in line with our dividend policy. Combined with the dividend of 4.00 cents paid for the first quarter this takes our total dividend declared for the 1H26 to 8.00 cents.

The board of directors of Third Age Health Services Limited has approved the release of this document to the market.

About Third Age Health (NZX:TAH)
Third Age Health is New Zealand's only specialised provider of general practice health care services for older people living in retirement villages, private hospitals, secure dementia units as well as in communities across New Zealand. A dedicated Third Age Health clinical team provides onsite clinics, rostered rounds and after hours on-call healthcare services aimed at supporting the health and wellbeing of older people to improve quality of life. As well as providing clinical services for over 120 aged care facilities throughout New Zealand, Third Age Health owns several general practices providing quality primary healthcare to people of all ages.

www.thirdagehealth.co.nz