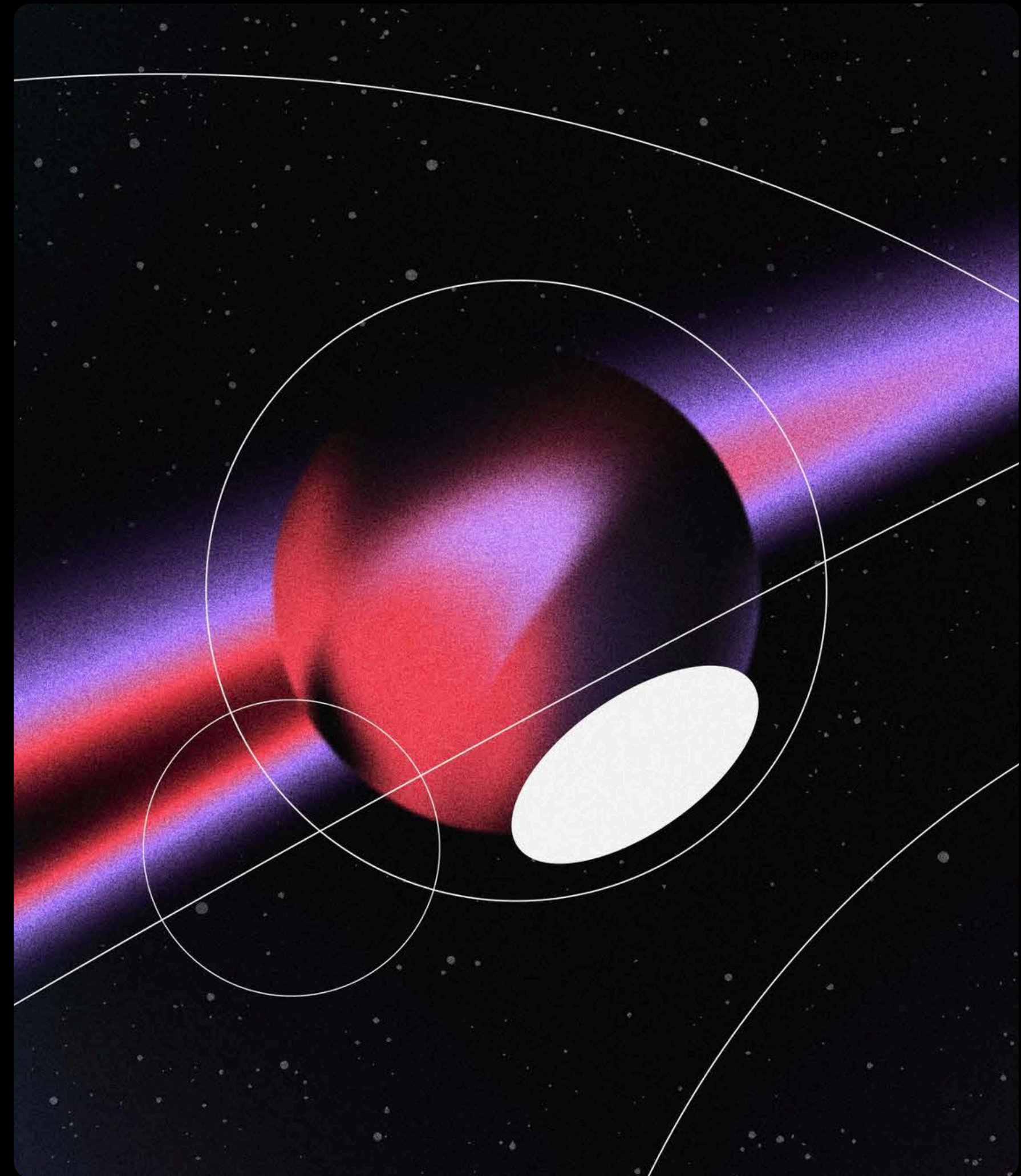




Special Shareholder Meeting

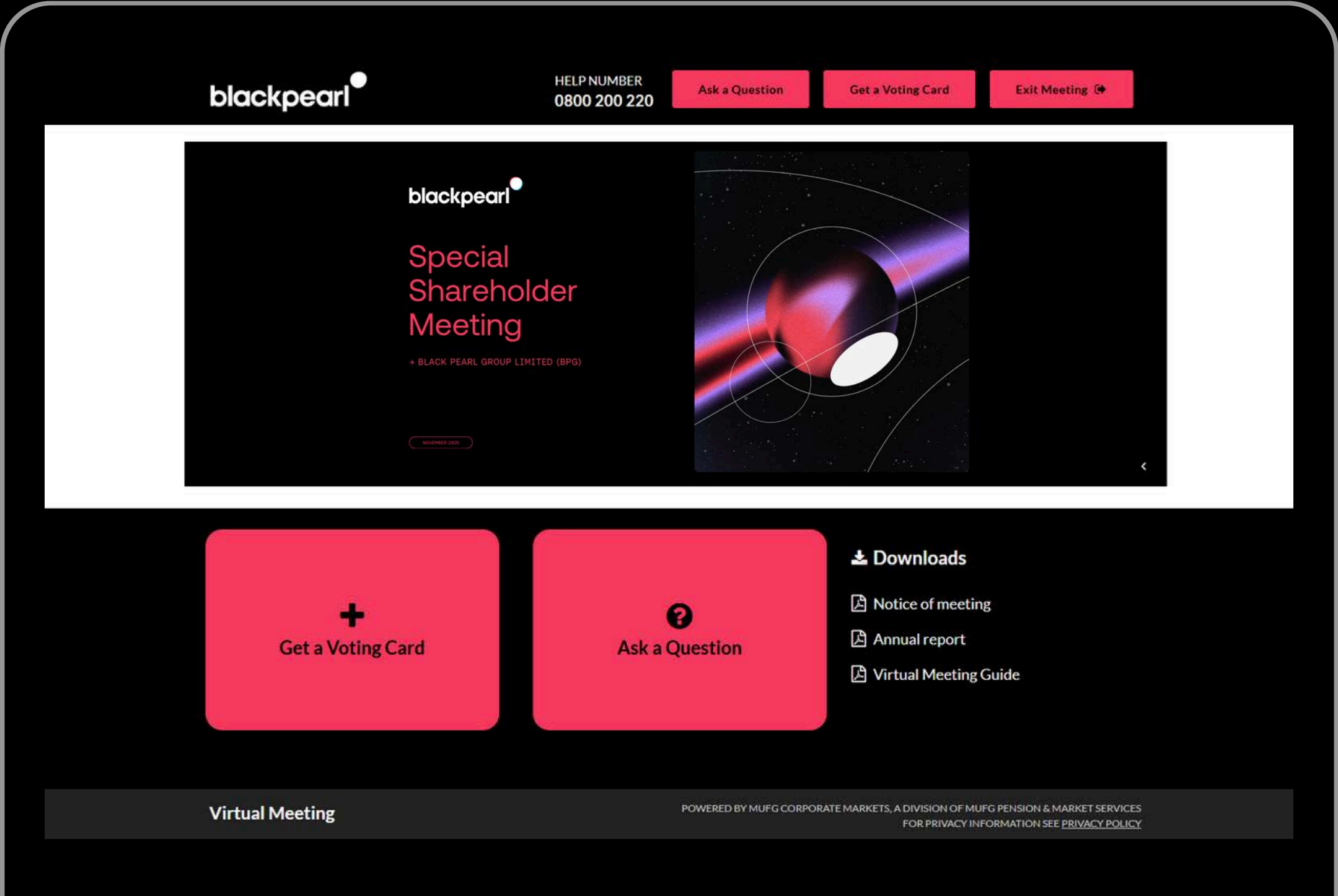
→ BLACK PEARL GROUP LIMITED (BPG)

NOVEMBER 2025



Introductions

Voting and Asking Questions



Executive Team and Key Partners



Nick Lisette

DIRECTOR & CEO
WELLINGTON, NZ



Karen Cargill

INTERM CFO
WELLINGTON, NZ



Sam Daish

CTO
WELLINGTON, NZ



Matt Yates

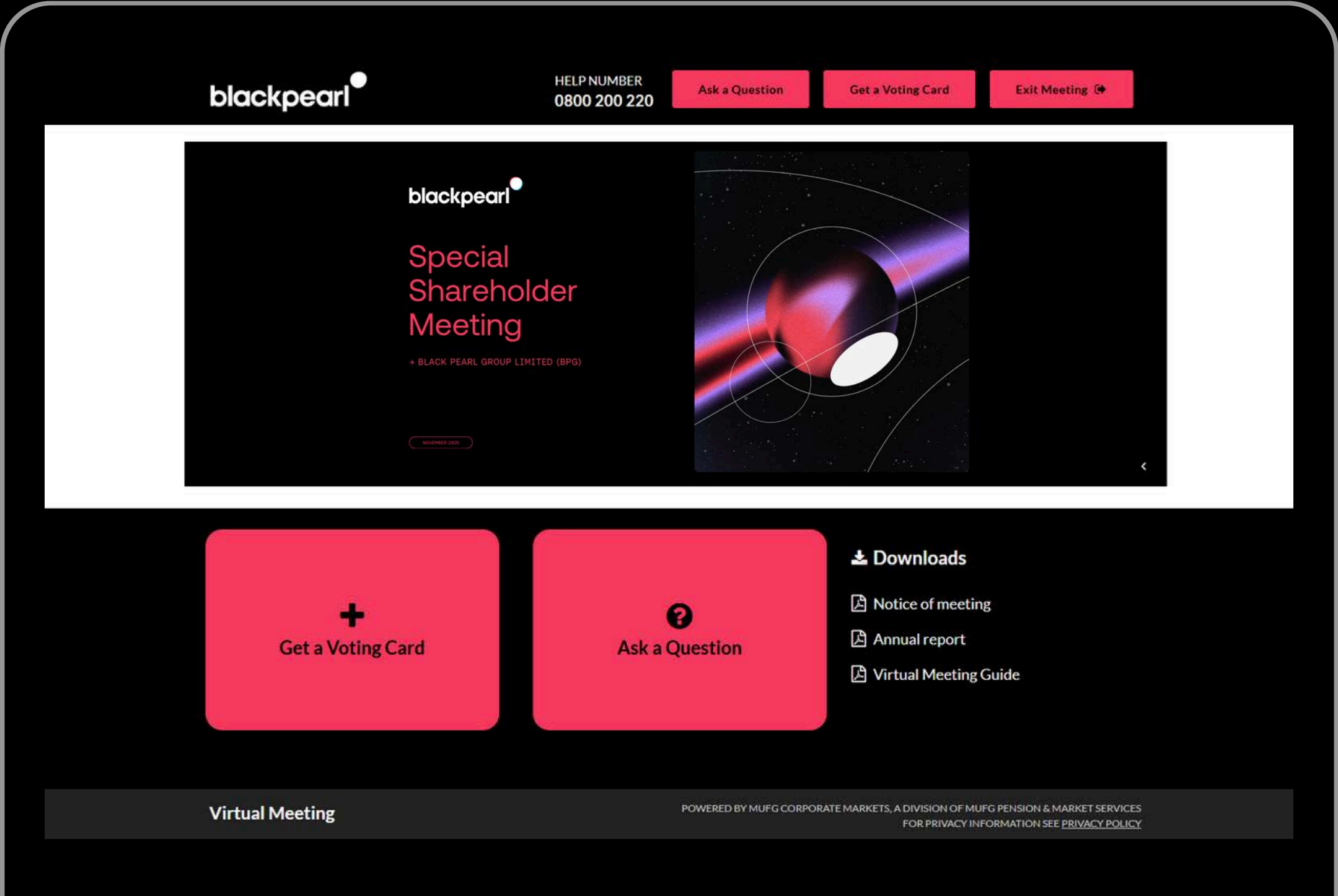
LEGAL ADVISOR,
DUNCAN COTTERILL
WELLINGTON, NZ



Alex Lusty

CLIENT PARTNERSHIP
MANAGER
AUCKLAND, NZ

Voting and Asking Questions



Agenda

01. Chair's Remarks

02. Resolution

03. Questions

04. Voting

05. Close

Tim Crown

CHAIRMAN



Tim Crown was appointed Chairman of Black Pearl Group board on 2 January 2020. Based in Arizona, USA, Tim brings extensive experience and leadership to Blackpearl Group.

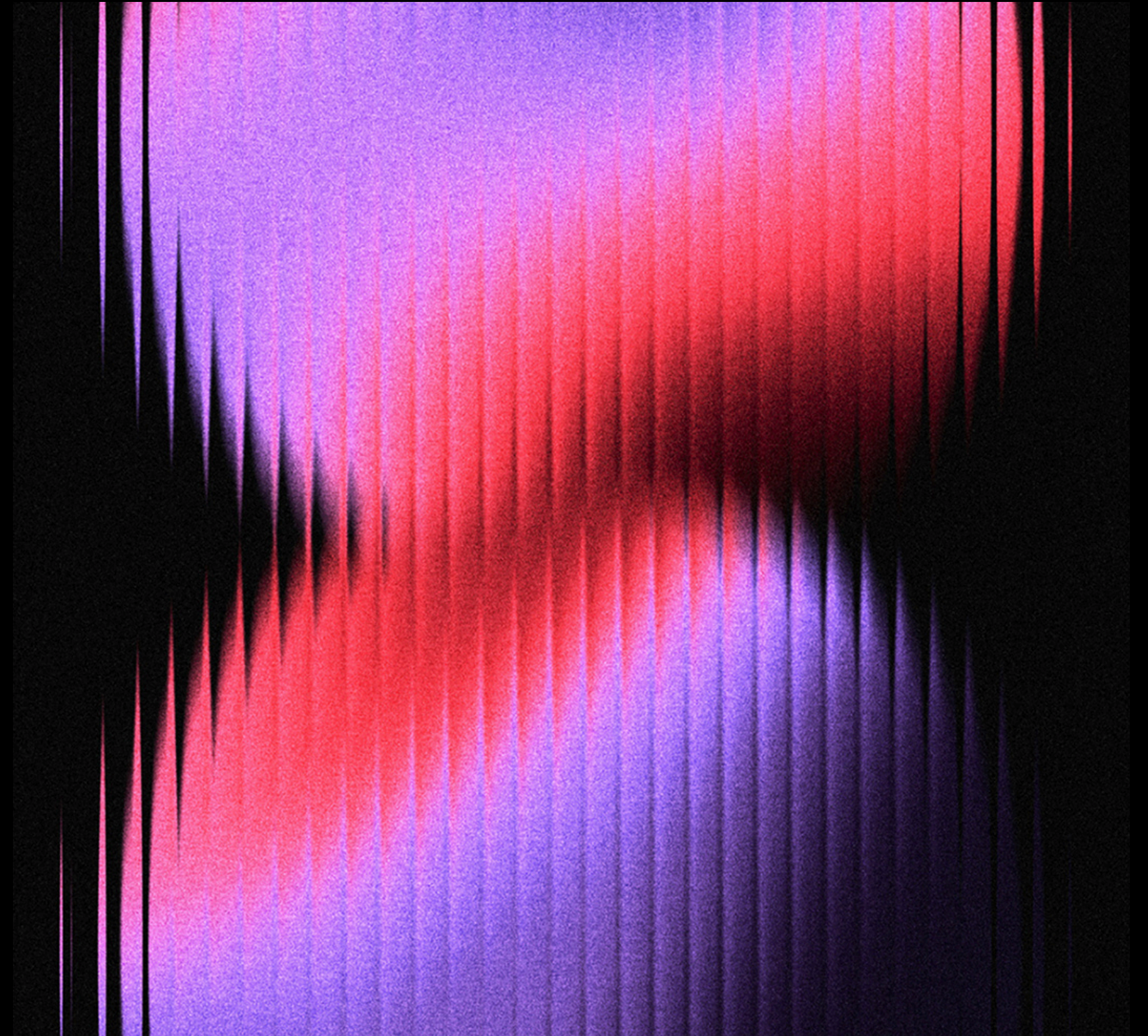


Resolution & Voting Restrictions

Resolution 1

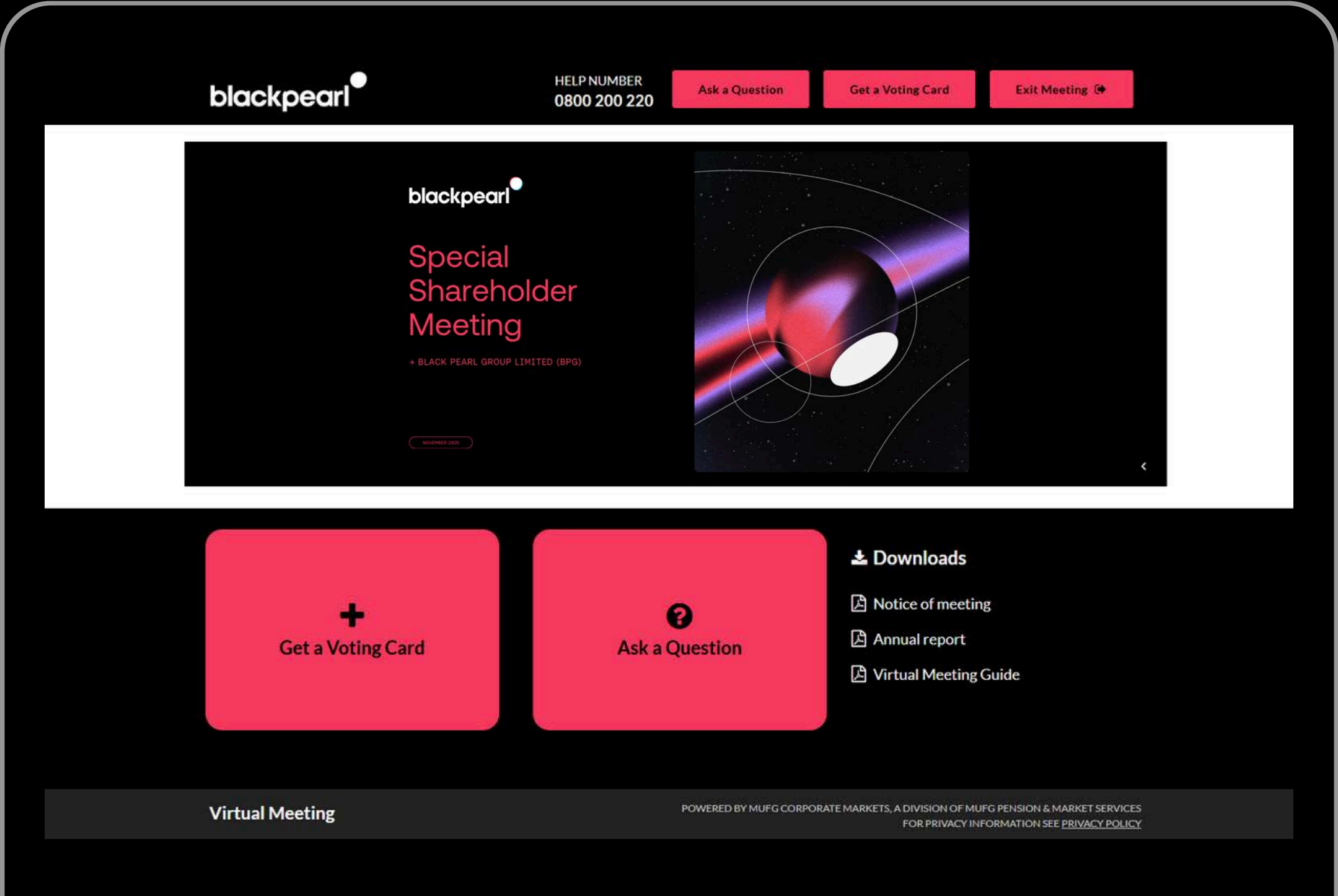
Ratification of previous share
issue under placement

Resolution 1 that the Board is
authorised to ratify prior share
issues to reinstate placement
capacity.



Q&A

Voting and Asking Questions



Thank You

Ad Astra