

14 October 2025

FINACCESS MAKES FORMAL TAKEOVER OFFER

Restaurant Brands New Zealand Limited (NZX, ASX: RBD) advises that Finaccess Restauración, S.L. has today made the formal offer to acquire all the ordinary shares in Restaurant Brands that Finaccess does not already own, by sending the offer document to shareholders.

Finaccess' offer is open for acceptance until 11.59pm on 12 November 2025, unless the offer period is extended by Finaccess in accordance with the Takeover Code.

The Committee of Independent Directors will issue a Target Company Statement by 29 October 2025. This will include an Independent Adviser's Report prepared by Calibre Partners and a recommendation to shareholders from the Independent Directors.

The Committee advises shareholders to not take any action in respect of Finaccess' takeover offer until they receive the Target Company Statement.

A copy of the offer document is attached.

ENDS.

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