

Corporate Action Notice

(Other than for a Distribution)

Section 1: Issuer information (mandatory)				
Name of issuer	Me Today Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	MEE			
ISIN (If unknown, check on NZX website)	NZRLVE0001S2			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	X
	Call		Bonus issue	
	Placement			
Record date	17 October 2025			
Ex Date (one business day before the Record Date)	16 October 2025			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	YES			
Details of approvals required	Listing Rule 4.2.1, Listing Rule 5.2, Rule 7(d) of the Takeovers Code			
Section 2: Rights issue or Accelerated Offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer	Up to 43,098,959 shares to raise up to \$2,590,000			
Maximum number of Equity Securities to be issued if offer is fully subscribed	43,098,959 new shares			
ISIN of Rights (if applicable)	NZMEEE0003S0			
Oversubscription facility	YES (as long as total issue size does not exceed 43,098,959 shares)			
Details of scaling arrangements for oversubscriptions	Pro Rata to holding on record date			
Entitlement ratio (for example 1 for 3)	New	1	Existing	1

Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Equity Security (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)				
Treatment of fractions**	Fractional entitlements will be rounded to the nearest whole number of shares			
Subscription price (per Equity Security)	NZD 6 cents per new share			
Letters of entitlement mailed	20 October 2025			
Offer open	20 October 2025			
Offer close	5pm NZT 31 October 2025			
Quotation date (if Rights will be quoted)	N/A			
Allotment date	Market open on: 6 November 2025			
Section 8: Lead Manager and Underwriter (mandatory)				
Lead Manager(s) appointed	NO			
Name of Lead Manager(s)	N/A			
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A			
Underwritten	YES			
Name of Underwriter(s)	The trustees of the Baker Investment Trust No 2 The trustees of the Sinclair Investment Trust			
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	\$1.5m in aggregate: - \$1m by the trustees of the Baker Investment Trust No 2 - \$500,000 by the trustees of the Sinclair Investment Trust			
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	None			
Summary of significant events that could lead to the underwriting being terminated	None			
Section 9: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Stephen Sinclair			
Contact person for this announcement	Stephen Sinclair			
Contact phone number	+64 21 330 053			
Contact email address	stephen@metoday.com			
Date of release through MAP	10 October 2025			

