

Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	Me Today Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	MEE			
ISIN (If unknown, check on NZX website)	NZRLVE0001S2			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	X
	Placement			
Record date	7 November 2025			
Ex Date (one business day before the Record Date)	6 November 2025			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	YES			
Details of approvals required	Listing Rule 4.2.1, Rule 7(d) of the Takeovers Code, Rule 7(c) of the Takeovers Code			
Section 3: Bonus issue (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Financial Products to be issued	Up to 50,599,636 Series 2 Warrants			
ISIN of security to be issued (if different from Ordinary Shares)	NZMEEE0005S5			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	2
Treatment of fractions **	Fractional entitlements will be rounded to the nearest whole number of shares			
Allotment date	10 November 2025			

Total number of Financial Products of the Class after the bonus issue (excluding Treasury Stock)	Up to 50,599,636 Series 2 Warrants
Total number of Financial Products of the Class held as Treasury Stock after the bonus issue	N/A
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N/A
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	NO
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Stephen Sinclair
Contact person for this announcement	Stephen Sinclair
Contact phone number	+64 21 330 053
Contact email address	stephen@metoday.com
Date of release through MAP	10 October 2025

