

9 October 2025

Me Today – Notice of Annual Meeting of Shareholders and Capital Raise

Notice is given that the 2025 annual meeting of shareholders of Me Today Limited (the **Company**) will be held over **Microsoft Teams** on Thursday 30th of October 2025 commencing at **10:30am**. Please register for the meeting by clicking [here](#) or email vote@metoday.com (providing your full name, shareholder number and associated organisation (if any)). To ensure registration, we advise shareholders to register by 4pm on Wednesday 29 October 2025.

At the Annual Meeting the company is seeking approval from shareholders to raise up to \$2.59m in new capital supported by fixed commitments to subscribe for \$1.5m in new capital from major shareholders Grant Baker and Stephen Sinclair.

Subject to approval from shareholders the new capital is being raised at 6 cents per share, the raise will include a non-renounceable rights issue providing all shareholders the opportunity to participate in the raise on a 1 for 1 basis. In addition to the Rights Issue, Me Today intends to make bonus issues of two classes of warrants on the basis of one of each series of warrant for every two shares held. The warrants give the holder the right to subscribe for further shares at 6 cents per share exercisable in October 2026 (Series 1 Warrants) and October 2027 (Series 2 Warrants).

Accompanying the notice of meeting is the *Independent Adviser's Report and Appraisal Report* commissioned by the independent directors in respect to the capital raise prepared by Armillary Limited.

As explained in the notice of meeting the independent directors of Me Today Limited recommend that shareholders vote in favour of the resolutions.

The funds from the raise will strengthen the financial position of Me Today and be used to support the continued growth of the Me Today brand, further information relating to the business of Me Today is included in the notice of meeting.

Also attached to this announcement is the Corporate Action Notice and Cleansing Notice relating to the Rights Issue and Warrant issue which are subject to shareholder approval at the Annual meeting. Both Series 1 and Series 2 Warrants will be Quoted on the NZX. The Rights will not be Quoted.

For further information, please contact.

Stephen Sinclair

Me Today Limited
021 330053
stephen@metoday.com