

**The Warehouse Group Limited**  
**Results for announcement (for Equity and Debt Security issuer)**

Results for announcement to the market		
Name of issuer	The Warehouse Group Limited	
Reporting Period	53 weeks to 3 August 2025	
Previous Reporting Period	52 weeks to 28 July 2024	
Currency	New Zealand dollars	
	Amount (000s)	Percentage change
Revenue from continuing operations	\$3,086,725	up 1.6 %
Total Revenue <sup>1</sup>	\$3,086,725	down (1.5)%
Net profit/(loss) from continuing operations	\$(2,764)	down (145.1)%
Total net profit/(loss) <sup>1</sup>	\$(2,764)	up 94.9 %
Final Dividend		
Amount per Quoted Equity Security	Not Applicable	
Imputed amount per Quoted Equity Security	Not Applicable	
Record Date	Not Applicable	
Dividend Payment Date	Not Applicable	
	Current period	Prior comparable period
Net tangible assets per Quoted Equity Security (in dollars and cents per security)	\$0.464 (03 August 2025)	\$0.439 (28 July 2024)
A brief explanation of any of the figures above necessary to enable the figures to be understood	The investor presentation and media release which accompany this announcement, provide information and commentary to explain the financial performance of the Group for the 53 week period ended 3 August 2025.	
Authority for this announcement		
Name of person authorised to make this announcement	Stefan Knight (Group Chief Financial Officer)	
Contact person for this announcement	Stefan Knight (Group Chief Financial Officer)	
Contact phone number	(09) 489 7000	
Contact email address	Stefan.Knight@twgroup.co.nz	
Date of release through MAP	02 October 2025	

Audited financial statements accompany this announcement.

**Note:**

1. The total net loss and total revenue percentage change amounts (above) include continuing and discontinued operations.