



QUOTATION NOTICE: NZX DEBT MARKET

AUCKLAND INTERNATIONAL AIRPORT LIMITED ("AIA290") BONDS

Company:	Auckland International Airport Limited ("AIA")
Security Code:	AIA290
ISIN:	NZAIAD0290L4
Details of Issue:	NZ\$200,000,000 of unsecured, unsubordinated, fixed rate bonds
Offer Opening Date:	Monday, 29 September 2025
Offer Closing Date:	Wednesday, 1 October 2025
Maturity Date:	8 April 2031
Interest Rate:	4.04% per annum
Interest Payment Dates:	8 October and 8 April in each year until and including the Maturity Date
Date of First Interest Payment:	Wednesday, 8 April 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$10,000 and multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$10,000 and multiples of NZ\$1,000 thereafter
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per bond
Supervisor	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Trust Deed Dated:	Master Trust Deed dated 9 July 2004 (as amended and restated from time to time) taken together with the Supplemental Trust Deed dated 26 September 2025



Registrar:	MUFG Pension & Market Services (NZ) Limited
Settlement Status:	NZCDC Settlement System
Issue Date:	Wednesday, 8 October 2025
Expected Commencement of Trading on the NZX Debt Market:	Thursday, 9 October 2025

A handwritten signature in blue ink, appearing to read "Mark Peterson", written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

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