

Market Release | 1 October 2025

## Auckland Airport announces interest rate for retail bond issue

Following the successful bookbuild process for its retail bond offer ("**Retail Offer**"), Auckland International Airport Limited announced today that the Retail Offer had closed and NZ\$200,000,000 had been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the Retail Offer.

The interest rate for the fixed rate bonds will be 4.04 per cent per annum, which reflects a margin of 0.85 per cent over the underlying base rate. The bonds will be issued on 8 October 2025 and will mature on 8 April 2031. The bonds are expected to be quoted on the NZX Debt Market.

An updated terms sheet for the issue will be released shortly.

### ENDS

#### **For more information:**

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