

## Investore Property Limited

### Interest Rate Set for Notes Offer

Investore Property Limited (Investore) earlier today announced that following the successful bookbuild process for its General Offer of subordinated convertible notes (Notes) it has allocated \$60 million of Notes to participants in the bookbuild process.

The Interest Rate for the Notes has been set at 6.25% per annum, being the minimum Interest Rate.

Eligible Investors are able to apply for additional Notes via the Shareholder Priority Offer which closes on 23 September 2025 at 5.00pm (New Zealand time).

The Notes under the General Offer and the Shareholder Priority Offer are expected to be issued by Investore on 26 September 2025 and are expected to be quoted on the NZX Debt Market on 29 September 2025 under the ticker code IPLHA.

A copy of the Updated Terms Sheet (updated for the Interest Rate set out above) will be released via NZX later today.

Capitalised terms used but not defined in this announcement have the meanings given to them in the Product Disclosure Statement dated 8 September 2025 (PDS).

Further details of the Offer are contained in the PDS, which (together with further information in relation to the Notes and the Offer) is available on the Disclose Register at [www.companiesoffice.govt.nz/disclose](http://www.companiesoffice.govt.nz/disclose) under Investore's offer number OFR13984. The PDS is also available at [www.investorenatesoffer.co.nz](http://www.investorenatesoffer.co.nz) or by contacting one of the Joint Lead Managers as listed below and must be obtained by investors before they decide to acquire any Notes.

For further details, investors should contact one of the Joint Lead Managers as listed below or their usual financial adviser.

#### Arranger and Joint Lead Manager

Forsyth Barr Limited



Phone: 0800 367 227

#### Joint Lead Manager

Craigs Investment Partners Limited



Phone: 0800 272 442

## Ends

Attachments provided to NZX:

- Investore Property Limited – Interest Rate Set for Notes Offer - 190925

### **For further information please contact:**

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