

Section 1: Issuer information	
Name of issuer	Promisia Healthcare Limited
NZX ticker code	PHL
Class of financial product	Unquoted convertible notes (Note)
ISIN (If unknown, check on NZX website)	N/A
Currency	NZD
Section 2: Capital change details	
Number issued/acquired /redeemed	2,500,000 Notes
Nominal value (if any)	\$1.00 per Note
Issue/acquisition/redemption price per security	N/A
Nature of the payment (for example, cash or other consideration)	N/A
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired /redeemed (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	41.67%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition /redemption and specific authority for issue/acquisition /redemption (the reason for change must be identified here)	<p>The Notes have lapsed and have been redeemed in accordance with the Convertible Note Agreement.</p> <p>As per the terms of the agreement, any Notes that remain unconverted at maturity are cancelled and will be paid out in cash at face value on the final completion date in 2028 under the Sale and Purchase Agreement for the acquisition of Golden View Lifestyle Village dated 24 April 2024.</p>
Total number of Financial Products of the Class after the issue/acquisition /redemption/ Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	3,500,000 Notes
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	In accordance with the terms of the Convertible Note Agreement and NZX Listing Rule 4.14.1(e).
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	In accordance with the terms of the Convertible Note Agreement.
Date of issue/acquisition/redemption ²	3/09/2025
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Francisco Rodriguez Ferrere
Contact person for this announcement	Francisco Rodriguez Ferrere
Contact phone number	021 245 1801
Contact email address	francisco.rf@promisia.co.nz
Date of release through MAP	03/09/2025

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).