



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at February 2025

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	SkyCity Entertainment Group Limited
NZX ticker code	SKC
Class of financial product	Fully paid ordinary shares
ISIN (If unknown, check on NZX website)	NZSKCE0001S2
Currency	NZD / AUD
Section 2: Capital change details	
Number issued/acquired/redeemed	279,191,590 ordinary shares being: <ul style="list-style-type: none">• 115,930,214 ordinary shares issued under the underwritten placement announced to NZX on 21 August 2025 (<i>Placement</i>)• 163,261,376 ordinary shares issued under the institutional component of the underwritten accelerated non-renounceable entitlement offer announced to NZX on 21 August 2025 (<i>Institutional Offer</i>)
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	NZD\$0.70
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	36.726%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of ordinary shares under the Placement and the Institutional Offer announced to NZX on 21 August 2025, authorised by board resolution dated 20 August 2025.

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,039,396,799 ordinary shares (excluding Treasury Stock) 0 Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 20 August 2025. The Placement is made pursuant to NZX Listing Rule 4.5.1 and the accelerated entitlement offer is made pursuant to NZX Listing Rule 4.3.1(a).
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of ordinary shares which rank equally with all other fully paid ordinary shares in SkyCity Entertainment Group Limited
Date of issue/acquisition/redemption ²	28/08/2025
Section 3: Disclosure required for Placements made under Rule 4.5.1	
<i>[Issuers may opt to release Section 3 information (if not already done so) in a separate announcement within five Business Days of the issuance. Delete this Section 3 if capital change is not the result of a Placement under Rule 4.5.1]</i>	
<p>Details of the approach in identifying investors who were able to participate in the offer and how their respective allocations in the offer were determined.</p> <p>The explanation must set out the key objectives and criteria the Issuer adopted in the allocation process, whether one of those objectives was a best effort to allocate on a pro rata basis to existing holders of the Issuer's Equity Securities, and any significant exceptions or deviations from those objectives and criteria.</p>	SkyCity notes that, consistent with the Corporate Action Notice released on 21 August 2025, eligible institutional shareholders were invited to participate in the placement component of the offer. As such, one of SkyCity's key objectives and criteria used in determining allocations in the offer was a best effort to allocate on a pro rata basis to existing SkyCity shareholders who were invited to participate in the placement and who bid for at least that many shares. As confirmed on 22 August 2025, all existing eligible institutional shareholders who bid for their pro-rata allocation of the Placement were allocated at least that amount of new shares. Other key objectives and criteria included seeking to allocate shares to institutional investors who are likely to be high quality, long-term supporters of SkyCity, as well as those who showed a high degree of engagement with the offer and SkyCity.
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Phil Leightley General Counsel & Company Secretary
Contact person for this announcement	Phil Leightley

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at February 2025

Contact phone number	(09) 971 5506
Contact email address	phil.leightley@skycity.co.nz
Date of release through MAP	28/08/2025