

| Section 1: Issuer information | |
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| Name of issuer | Rua Bioscience Limited |
| NZX ticker code | RUA |
| Class of financial product | Ordinary shares |
| ISIN (If unknown, check on NZX website) | NZRUA0004S1 |
| Currency | NZ\$ |
| Section 2: Capital change details | |
| Number issued/acquired/redeemed | 2,666,666 |
| Nominal value (if any) | N/A |
| Issue/acquisition/redemption price per security | \$0.03 |
| Nature of the payment (for example, cash or other consideration) | Cash |
| Amount paid up (if not in full) | Paid in full |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹ | 1.19% |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | N/A |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) | Placement of new ordinary shares to fund short-term working capital requirements and authorised by a Board resolution on 7th August 2025. |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. | 226,314,678 ordinary shares. |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock | N/A |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made | Placement of new ordinary shares pursuant to Listing Rule 4.5.1. |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) | Issue of ordinary shares which rank equally with all other fully paid ordinary shares |
| Date of issue/acquisition/redemption | 7/8/2025 |

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Section 3: Authority for this announcement and contact person

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| Name of person authorised to make this announcement | Paul Naske |
| Contact person for this announcement | Paul Naske |
| Contact phone number | 021 445 154 |
| Contact email address | Paul.naske@ruabio.com |
| Date of release through MAP | 8/8/2025 |