

10 July 2025

NZX Regulation Limited Rego (NZ RegCo)
Level 1, NZX Centre
11 Cable Street
Wellington 6011
New Zealand

ASX Limited
20 Bridge Street
Sydney
New South Wales 2000
Australia

IKEGPS GROUP LIMITED (NZX/ASX: IKE): NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014

- 1 ikeGPS Group Limited (NZX/ASX: IKE) (*ikeGPS*) has announced that it intends to undertake an offer of new fully paid ordinary shares in ikeGPS of the same class as already quoted on the Main Board of NZX Limited and the Australian Securities Exchange operated by ASX Limited (*New Shares*), comprising:
 - 1.1 an underwritten placement of New Shares to institutional and other select investors to raise approximately A\$18 million (approximately NZ\$19.6 million) (the *Placement*); and
 - 1.2 a non-underwritten share purchase plan to ikeGPS's eligible existing shareholders with a registered address in New Zealand or Australia to raise approximately A\$2 million (approximately NZ\$2.2 million) (the *Share Purchase Plan*).

The Placement, the Share Purchase Plan and any ancillary offers of shortfall shares acquired or to be acquired by the underwriters (or third parties) in the Placement are referred to together as, the *Offer*.

- 2 Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), the Financial Markets Conduct Act 2013 (*FMCA*) and the Australian Corporations Act 2001 (Cth) (*Corporations Act*), ikeGPS states that:
 - 2.1 ikeGPS is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA; and
 - 2.2 ikeGPS is giving this notice under:
 - (a) clause 20(1)(a) of Schedule 8 to the FMC Regulations;
 - (b) paragraph 708A(12G) of the Corporations Act, as notionally inserted by ASIC Instrument 16-1121; and
 - (c) ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 as amended by ASIC Instrument 21-0685.
- 3 ikeGPS will issue the relevant securities under the Offer without disclosure to investors under Part 6D.2 of the Corporations Act.

- 4 As at the date of this notice:
- 4.1 ikeGPS is in compliance with the continuous disclosure obligations that apply to it in relation to ikeGPS's quoted ordinary shares;
 - 4.2 ikeGPS is in compliance with its financial reporting obligations (as defined in clause 20(5) of Schedule 8 to the FMC Regulations);
 - 4.3 ikeGPS has complied with its obligations under Rule 1.15.2 of the ASX Listing Rules; and
 - 4.4 there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations in respect of ikeGPS.
- 5 The Offer is not expected to have any effect on the control of ikeGPS within the meaning set out in clause 48 of Schedule 1 to the FMCA.

END

For further information please contact:

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This notice has been authorised for release to NZX and ASX by the ikeGPS Group Limited Board of Directors