

This notice is given under NZX Listing Rule 3.13.1 and relates to the acquisition of ordinary shares in Being AI Limited from 2834 Limited Partnership, as originally announced on 16 May 2025.

Section 1: Issuer information	
Name of issuer	Being AI Limited
NZX ticker code	BAI
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZECHE0001S8
Currency	NZD
Section 2: Capital change details	
Number acquired	11,900,000 ordinary shares
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	Nil
Nature of the payment (for example, cash or other consideration)	No consideration was payable.
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	6.35%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Acquisition of ordinary shares pursuant to a buyback from 2384 LP.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	175,471,901 ordinary shares Nil ordinary shares held as Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No, the ordinary shares subject to the acquisition were cancelled upon completion of the acquisition.
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 5 June 2025, and directors' certificate dated 25 June 2025, pursuant to section 60(1)(b)(ii) of the Companies Act 1993. NZX Listing Rule 4.14.1(b)(ii).

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Not applicable
Date of issue/acquisition/redemption	25/06/2025
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Mike Dunshea, Group Secretary
Contact person for this announcement	Mike Dunshea, Group Secretary
Contact phone number	027 579 8687
Contact email address	Mike.dunshea@beingai.group
Date of release through MAP	25/06/2025