

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19206	177,966,268	-
APA	Smart Asia Pacific ETF	2.52434	22,305,726	-
ASD	Smart Australian Dividend ETF	1.85422	20,554,541	-
ASF	Smart Australian Financials ETF	1.19584	3,615,468	-
ASP	Smart Australian Property ETF	1.43231	27,047,531	-
ASR	Smart Australian Resources ETF	5.88338	11,707,633	-
AUE	Smart Australian ESG ETF	3.08856	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.66416	61,612,708	-
BOT	Smart Automation and Robotics ETF	5.88574	11,170,891	-
BTC	Smart Bitcoin ETF	4.16098	5,360,123	(90,000)
DIV	Smart NZ Dividend ETF	1.15077	69,782,211	-
EMF	Smart Emerging Markets ETF	1.56714	104,979,155	-
EMG	Smart Emerging Markets ESG ETF	2.65238	35,952,676	-
ESG	Smart Global ESG ETF	4.16844	58,675,216	-
EUF	Smart Europe ETF	2.32463	34,041,036	-
EUG	Smart Europe ESG ETF	3.60998	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.10513	188,340,182	(200,000)
GBF	Smart Global Bond ETF	3.12592	51,219,618	-
GGB	Smart Global Government Bond ETF	2.51352	244,917,200	-
GLD	Smart Gold ETF	2.63447	1,479,286	-
GPR	Smart Global Property ETF	2.71177	22,176,307	-
INF	Smart Global Infrastructure ETF	2.84894	20,932,059	-
JPN	Smart Japan ESG ETF	2.66007	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.15918	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.48397	25,540,674	(400,000)
MZY	Smart Australian Mid Cap ETF	10.96139	17,282,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19316	125,416,727	400,000
NPF	Smart NZ Property ETF	1.08066	106,511,748	-
NZB	Smart NZ Bond ETF	2.97785	148,994,077	-
NZC	Smart NZ Cash ETF	3.03758	199,228,712	-
NZG	Smart S&P/NZX 50 ETF	2.60282	291,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.55042	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.20939	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.12571	58,631,573	-
TWF	Smart Total World ETF	4.17861	44,004,208	50,000
TWH	Smart Total World (NZD Hedged) ETF	3.91214	78,244,889	130,000
USA	Smart US ESG ETF	5.02472	6,991,766	-
USF	Smart US 500 ETF	18.94485	43,316,994	-
USG	Smart US Large Growth ETF	13.79332	36,533,866	50,000
USH	Smart US 500 (NZD Hedged) ETF	3.41179	43,525,000	60,000
USM	Smart US Mid Cap ETF	9.37818	4,967,745	15,000
USS	Smart US Small Cap ETF	8.49053	5,168,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.57872	2,574,091	60,000
USV	Smart US Large Value ETF	6.11509	8,563,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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