

NZX Announcement

20 January 2025

ANNOUNCEMENT OF LGFA BOND TENDER 114

New Zealand Local Government Funding Agency (NZX:LGFA) announces details of Bond Tender 114:

Tender date: 22 January 2025

Bids open on Yieldbroker: 1.30pm

Bids close on Yieldbroker: 2.00pm

Results: Available from 2.15pm on the tender date on LGFA website <http://lgfa.co.nz/bonds-issuance#results>

Settlement Date: 28 January 2025

LGFA Bonds Intended to be Offered

Ticker Code: LGF170

ISIN: NZLGFDT020C7

Maturity Date: 15 May 2030

Coupon: 4.50%

Amount Offered: NZD 50,000,000

Ticker Code: LGF180

ISIN: NZLGFDT021C5

Maturity Date: 14 May 2032

Coupon: 4.50%

Amount Offered: NZD 50,000,000

No money is currently being sought and no bids for LGFA Bonds will be accepted until bids open on Yieldbroker and tender participants have received the relevant series notice.

ENDS

Released on behalf of NZ Local Government Funding Agency Limited by Mark Butcher, Chief Executive.

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