

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 17 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19099	177,966,268	150,000
APA	Smart Asia Pacific ETF	2.50963	22,305,726	-
ASD	Smart Australian Dividend ETF	1.84140	20,554,541	-
ASF	Smart Australian Financials ETF	11.09775	3,615,468	75,000
ASP	Smart Australian Property ETF	1.41645	27,047,531	-
ASR	Smart Australian Resources ETF	5.86989	11,707,633	-
AUE	Smart Australian ESG ETF	3.06824	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.64090	61,612,708	100,000
BOT	Smart Automation and Robotics ETF	5.79938	11,170,891	-
BTC	Smart Bitcoin ETF	3.97688	5,450,123	-
DIV	Smart NZ Dividend ETF	1.15372	69,782,211	(125,000)
EMF	Smart Emerging Markets ETF	1.55131	104,979,155	-
EMG	Smart Emerging Markets ESG ETF	2.63072	35,952,676	-
ESG	Smart Global ESG ETF	4.13552	58,675,216	-
EUF	Smart Europe ETF	2.30809	34,041,036	-
EUG	Smart Europe ESG ETF	3.58334	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.11936	188,540,182	-
GBF	Smart Global Bond ETF	3.12347	51,219,618	100,000
GGB	Smart Global Government Bond ETF	2.51133	244,917,200	430,000
GLD	Smart Gold ETF	2.64283	1,479,286	-
GPR	Smart Global Property ETF	2.70559	22,176,307	-
INF	Smart Global Infrastructure ETF	2.83509	20,932,059	-
JPN	Smart Japan ESG ETF	2.64689	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.14807	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.51273	25,940,674	200,000
MZY	Smart Australian Mid Cap ETF	10.89468	17,282,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19174	125,016,727	-
NPF	Smart NZ Property ETF	1.09669	106,511,748	-
NZB	Smart NZ Bond ETF	2.97714	148,994,077	790,000
NZC	Smart NZ Cash ETF	3.03674	199,228,712	1,230,000
NZG	Smart S&P/NZX 50 ETF	2.61122	291,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.56054	1,981,742	100,000
OZY	Smart Australian Top 20 ETF	5.17398	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.13041	58,631,573	-
TWF	Smart Total World ETF	4.13609	43,954,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.87921	78,114,889	360,000
USA	Smart US ESG ETF	4.97848	6,991,766	-
USF	Smart US 500 ETF	18.72910	43,316,994	50,000
USG	Smart US Large Growth ETF	13.58812	36,483,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.38047	43,465,000	670,000
USM	Smart US Mid Cap ETF	9.31316	4,952,745	-
USS	Smart US Small Cap ETF	8.43857	5,168,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.55738	2,514,091	-
USV	Smart US Large Value ETF	6.06923	8,563,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz