



Wednesday, 8 January 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 7 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19270	176,556,268	-
APA	Smart Asia Pacific ETF	2.53607	22,280,726	100,000
ASD	Smart Australian Dividend ETF	1.82669	20,804,541	-
ASF	Smart Australian Financials ETF	11.18436	3,465,468	-
ASP	Smart Australian Property ETF	1.40862	27,047,531	-
ASR	Smart Australian Resources ETF	5.60392	12,007,633	-
AUE	Smart Australian ESG ETF	3.06007	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.62889	61,512,708	(200,000)
BOT	Smart Automation and Robotics ETF	5.77378	11,195,891	-
BTC	Smart Bitcoin ETF	4.03581	5,005,123	-
DIV	Smart NZ Dividend ETF	1.15446	69,907,211	-
EMF	Smart Emerging Markets ETF	1.56965	105,209,155	(120,000)
EMG	Smart Emerging Markets ESG ETF	2.66096	35,952,676	-
ESG	Smart Global ESG ETF	4.12927	58,625,216	-
EUF	Smart Europe ETF	2.28403	34,001,036	(50,000)
EUG	Smart Europe ESG ETF	3.55181	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.09841	188,740,182	(200,000)
GBF	Smart Global Bond ETF	3.12365	51,019,618	-
GGB	Smart Global Government Bond ETF	2.51399	242,337,200	-
GLD	Smart Gold ETF	2.55457	1,459,286	-
GPR	Smart Global Property ETF	2.69011	20,976,307	-
INF	Smart Global Infrastructure ETF	2.77833	20,932,059	-
JPN	Smart Japan ESG ETF	2.69343	3,404,840	-
LIV	Smart Healthcare Innovation ETF	3.13829	7,804,680	(20,000)
MDZ	Smart NZ Mid Cap ETF	5.45637	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.85664	17,207,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20768	124,216,727	400,000
NPF	Smart NZ Property ETF	1.08858	106,386,748	-
NZB	Smart NZ Bond ETF	2.98982	148,054,077	-
NZC	Smart NZ Cash ETF	3.03396	198,098,712	100,000
NZG	Smart S&P/NZX 50 ETF	2.59387	291,651,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.54094	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.16391	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.12044	59,131,573	-
TWF	Smart Total World ETF	4.14335	43,799,208	(50,000)
TWH	Smart Total World (NZD Hedged) ETF	3.89946	76,809,889	80,000
USA	Smart US ESG ETF	5.01267	6,891,766	-
USF	Smart US 500 ETF	18.76595	43,006,994	30,000
USG	Smart US Large Growth ETF	13.88602	36,053,866	70,000
USH	Smart US 500 (NZD Hedged) ETF	3.40365	42,145,000	-
USM	Smart US Mid Cap ETF	9.09904	4,872,745	-
USS	Smart US Small Cap ETF	8.28260	5,138,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.67009	2,444,091	40,000
USV	Smart US Large Value ETF	5.91988	8,563,176	20,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz