

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 28 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20309	175,811,268	330,000
APA	Smart Asia Pacific ETF	2.45646	21,840,726	-
ASD	Smart Australian Dividend ETF	1.84279	20,804,541	-
ASF	Smart Australian Financials ETF	11.38833	3,215,468	(25,000)
ASP	Smart Australian Property ETF	1.45582	26,422,531	-
ASR	Smart Australian Resources ETF	5.71918	12,232,633	150,000
AUE	Smart Australian ESG ETF	3.11213	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.67011	59,512,708	-
BOT	Smart Automation and Robotics ETF	5.43508	11,165,891	-
BTC	Smart Bitcoin ETF	3.65600	3,335,123	45,000
DIV	Smart NZ Dividend ETF	1.14992	70,407,211	-
EMF	Smart Emerging Markets ETF	1.50819	103,599,155	640,000
EMG	Smart Emerging Markets ESG ETF	2.53653	35,992,676	-
ESG	Smart Global ESG ETF	3.98934	61,720,216	50,000
EUF	Smart Europe ETF	2.19559	33,581,036	220,000
EUG	Smart Europe ESG ETF	3.38949	3,927,921	-
FNZ	Smart NZ Top 50 ETF	3.12040	188,240,182	(200,000)
GBF	Smart Global Bond ETF	3.13165	51,214,618	-
GGB	Smart Global Government Bond ETF	2.53398	239,667,200	-
GLD	Smart Gold ETF	2.44682	1,319,286	45,000
GPR	Smart Global Property ETF	2.91704	21,126,307	50,000
INF	Smart Global Infrastructure ETF	2.95306	21,072,059	50,000
JPN	Smart Japan ESG ETF	2.53951	3,814,840	-
LIV	Smart Healthcare Innovation ETF	3.05984	7,719,680	-
MDZ	Smart NZ Mid Cap ETF	5.51107	25,740,674	-
MZY	Smart Australian Mid Cap ETF	11.02811	16,307,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20458	122,016,727	-
NPF	Smart NZ Property ETF	1.08124	105,011,748	625,000
NZB	Smart NZ Bond ETF	2.97179	147,294,077	(150,000)
NZC	Smart NZ Cash ETF	3.02258	195,943,712	-
NZG	Smart S&P/NZX 50 ETF	2.59654	291,451,142	(100,000)
NZT	Smart S&P/NZX 20 ETF	2.54981	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.20490	33,981,267	-
TNZ	Smart NZ Top 10 ETF	2.11421	59,131,573	-
TWF	Smart Total World ETF	3.99737	43,059,208	125,000
TWH	Smart Total World (NZD Hedged) ETF	3.90656	72,329,889	400,000
USA	Smart US ESG ETF	4.75408	6,711,766	-
USF	Smart US 500 ETF	18.00161	42,026,994	85,000
USG	Smart US Large Growth ETF	12.78688	35,653,866	185,000
USH	Smart US 500 (NZD Hedged) ETF	3.41257	40,165,000	315,000
USM	Smart US Mid Cap ETF	9.21423	4,752,745	85,000
USS	Smart US Small Cap ETF	8.41136	5,058,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.48216	2,034,091	-
USV	Smart US Large Value ETF	6.00318	8,383,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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