



NZX Limited  
Level 2, NZX Centre  
11 Cable Street  
PO Box 2959  
Wellington 6140  
New Zealand  
Tel +64 4 472 7599

[www.nzx.com](http://www.nzx.com)

## Memorandum

**To:** Market Participants  
**From:** NZX Product Operations  
**Date:** Thursday, 28 November 2024  
**Subject:** Infratil Limited IFT260 Maturity and Exchange for IFT360

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### Message:

NZX Operations (“NZXO”) advises that the Infratil Limited bonds with ticker code IFT260 are due to mature on Sunday, 15 December 2024.

Under the Exchange Offer announced on 28 November 2024, IFT260 bond holders have the option to exchange each IFT260 bond for one new bond with ticker code IFT360 to be issued on Friday, 13 December 2024.

Alternatively, holders of IFT260 bonds who do not wish to participate in the Exchange Offer will have their IFT260 bonds redeemed on Friday, 13 December 2024 in accordance with the terms and conditions of the IFT260 bonds.

The final day of trading for the IFT260 bonds will be Tuesday, 3 December 2024 prior to the bonds being suspended at close of business.

The terms and details of the IFT360 bonds will be provided in a Quotation Notice, which will be released to the market at such time as the relevant information becomes available.

A timetable of events is detailed below:

Event	Date
Final day of trading in IFT260 bonds	Tuesday, 3 December 2024
Opening Date for Exchange Offer	Wednesday, 4 December 2024
Closing Date for the Exchange Offer	Tuesday, 10 December 2024
Maturity Date for IFT260 bonds	Sunday, 15 December 2024
Redemption of proceeds for IFT260 bonds	Friday, 13 December 2024 (the business day immediately preceding Sunday, 15 December 2024)
Issue/Allotment Date for Exchange Offer	Friday, 13 December 2024



Expected Commencement of trading in the new IFT360 bonds issued under the Exchange Offer	Monday, 16 December 2024
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Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries.

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