



QUOTATION NOTICE: NZX MAIN BOARD RUA BIOSCIENCE LIMITED (“RUARA”)

Issuer:	Rua Bioscience Limited (“RUA”)
Ticker Code:	RUARA
ISIN:	NZRUA0005S8
Details of Issue:	A pro-rata renounceable rights issue of 3 new shares for every 4 existing shares held on the Record Date.
Ratio (New : Existing):	3 : 4
Exercise Price:	NZ \$0.025 per new share
Issue Price Payable:	In full on application
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System

Key Dates

Ex Rights Date:	Tuesday, 12 November 2024
Rights Commence Trading:	Tuesday, 12 November 2024
Record Date:	5pm, Wednesday, 13 November 2024
Letters of Entitlement sent to Shareholders:	Thursday, 14 November 2024
Retail Offer Opens:	Thursday, 14 November 2024
Rights Quotation Ceases:	Wednesday, 20 November 2024
Retail Offer Closes:	Monday, 2 December 2024
Allotment and commencement of trading of New Shares (retail offer):	Friday, 6 December 2024

Mark Peterson
Chief Executive Officer
NZX Limited

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