

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 21 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21357	167,436,268	-
APA	Smart Asia Pacific ETF	2.49681	47,950,726	-
ASD	Smart Australian Dividend ETF	1.86530	21,304,541	-
ASF	Smart Australian Financials ETF	10.85185	3,315,468	-
ASP	Smart Australian Property ETF	1.50985	25,922,531	-
ASR	Smart Australian Resources ETF	6.20327	12,307,633	-
AUE	Smart Australian ESG ETF	3.07836	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.67119	66,212,708	-
BOT	Smart Automation and Robotics ETF	5.09178	11,355,891	-
DIV	Smart NZ Dividend ETF	1.17855	72,032,211	-
EMF	Smart Emerging Markets ETF	1.55999	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.64135	46,242,676	-
ESG	Smart Global ESG ETF	3.85356	62,535,216	-
EUF	Smart Europe ETF	2.30188	81,286,036	-
EUG	Smart Europe ESG ETF	3.52305	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.13934	191,440,182	-
GBF	Smart Global Bond ETF	3.15573	50,619,618	-
GGB	Smart Global Government Bond ETF	2.54689	233,352,200	-
GPR	Smart Global Property ETF	2.96324	55,826,307	-
INF	Smart Global Infrastructure ETF	2.93520	47,622,059	-
JPN	Smart Japan ESG ETF	2.55136	12,944,840	-
LIV	Smart Healthcare Innovation ETF	3.01310	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.59996	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.92947	17,507,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20458	115,816,727	-
NPF	Smart NZ Property ETF	1.16216	104,261,748	-
NZB	Smart NZ Bond ETF	2.98599	145,759,077	(50,000)
NZC	Smart NZ Cash ETF	3.04608	190,853,712	770,000
NZG	Smart S&P/NZX 50 ETF	2.59698	299,251,142	-
OZY	Smart Australian Top 200 ETF	5.23990	37,656,267	-
TNZ	Smart NZ Top 10 ETF	2.09364	60,131,573	-
TWF	Smart Total World ETF	3.89879	91,839,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.86764	76,394,889	515,000
USA	Smart US ESG ETF	4.49146	17,231,766	-
USF	Smart US 500 ETF	17.17070	48,746,994	65,000
USG	Smart US Large Growth ETF	12.04375	38,503,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.32148	36,780,000	470,000
USM	Smart US Mid Cap ETF	8.57410	10,622,745	15,000
USS	Smart US Small Cap ETF	7.67183	11,813,711	-
USV	Smart US Large Value ETF	5.77244	15,098,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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